

## <u>DELIVERABLE</u>: D15.A – D3.2.A Requirements for Learning Outcomes for Target Groups

Version: 1

Date: 05/04/2018

WP Leader: CSA – Centro Servizi Aziendale Author: CSA – Centro Servizi Aziendale

Network for Using BIM to Increase the Energy Performance Grant Agreement Number: 754016 Net-UBIEP H2020



This project has received funding from the European Union's Horizon 2020 research and innovation programme under grant agreement N° 754016.

This deliverable reflects only the author's view. The Agency is not responsible for any use that may be made of the information it contains.

.....

The present deliverable will be update during the project in order to align the outcome to the market needs as well as to other BIM related projects realized within Horizon 2020 program.

The updated version of the deliverable will be only available in the website of the project www.net-ubiep.eu.

Some deliverables could also be translated in partners national languages and could be find in the respective national web pages. Click on the flags to open the correspondence pages:





completeness of the handover strategy and verify the correspondence between the "as built" and the final BIM model of the building







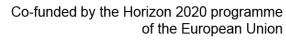
- PA.LO1. identify the advantages of using BIM during the construction, management, maintenance and refurbishment of nZEB or of existing buildings because of the decrease of the life cycle cost in order to support communities. See and overcome barriers with the purpose to have a successful adoption of BIM, communicating value, benefits and investments associated with it. Incorporate information about BIM, staying up to date on BIM trends, current developments and new directions and evaluating new BIM related technologies;
- PA.LO2. ensure compliance with BIM standard, using code checking software to verify the respect of them and to list the requirement for automatic code checking and managing software e-permit;
- PA.LO3. establish requirements for the management, coordination and preserving of data related to energy performance during the lifecycle of the building in the Common Data Environment, knowing the importance of the respect of the information requirements through all the supply chain, evaluating the completeness of the information delivery plan and ensuring the storage of the models for the future. Define the methodology for BIM maturity levels;
- PA.LO4. use open standard formats for information sharing in the Common Data Environment, read the 3D model using viewers and identify various participants and roles in the sustainable construction project. Use quality checking software in order to verify the respect of requirements;
- PA.LO5. define performance indicators depending on the use of the building, climate zone, influence on the global environment during its whole lifecycle and manage and analyze data for the calculation of nZEB energy performance. Define the Quality Assurance monitoring methodology with measurable Quality Assurance criteria as part of the contract and measure and analyze the defined Quality Assurance input data for the definition and management of performance gaps;
- PA.LO6. develop the handover strategy and evaluate if there are differences between "as built" and the final BIM Model.















- PR.LO1. identify advantages of using BIM during the construction, management, maintenance and refurbishment of nZEB or of existing buildings because of the decrease of the life cycle cost. Evaluate related BIM technologies, current BIM standards and new BIM trends;
- PR.LO2. evaluate economic / quantity take off in the decrease of the life cycle cost of the building, 5D cost estimation, RoI for refurbishment works establishing organization / project budgets and costs;
- PR.LO3. develop a 4D functional, volumetric and planning layouts with the definition of site utilization planning, the track for the effectively distribution of appropriate spaces and related resources, integrating life cycle concepts in different project phases, in order to set-up organized management systems;
- PR.LO4. identify requirements for the management of data in the Common Data Environment for any other professional involved in the design process, understanding the various participants and roles in the sustainable construction project and giving support on BIM tools to employees. Ensure the respect of the information requirements and of Information Delivery Manual through all the supply chain, manage data within the information model, keep records of implementation, monitor outcomes, ensure that the information provided is kept intact and not manipulated for any future use and transfer the BIM information model to the final use;
- PR.LO5. conduct feasibility studies, make digital production, design / 3D modelling of graphic and non-graphic information, develop the library of elements of a building needed for Common Data Environment, validate models, create a project visualization for users and reviewers. Federate different 3D models in order to verify the presence of interferences, applying quality management and coordinating team members of different disciplines. Consider 7D performance indicators while designing nZEB or refurbishment work depending on various technologies, their benefits versus costs, the use of the building, climate zone, etc.;







- PR.LO6. identify the requirements for nZEB in terms of RES (Renewable Energy Sources), energy saving installations, 6D sustainability requirements, communicating BIM design goals. Integrate different RES (Renewable Energy Sources) systems into buildings without clash detection, with knowledge on interplay between all aspects of building design, building use and outdoor climate, sustainable energy system, building energy demand and renewable energy production. Define sustainability of materials in tender documents and select companies with experience in those technologies;
- PR.LO7. conduct risk management, disaster planning (including planning of future climate changes), troubleshooting problems related to BIM systems, solving of the main critical points for obtaining nZEB and consequent modification of BEP;
- PR.LO8. produce a maintenance plan and a maintenance manual for the buildings plants in order to transfer management information to Owners;
- PR.LO9. evaluate the completeness of the handover strategy and verify the correspondence between the "as built" and the final BIM model of the building;
- PR.LO10. use a laser scanning for the producing of a point of cloud or a photogrammetry of existing buildings for their refurbishment, modelling, comparing and evaluating of new facilities and related systems and for the development of a 3D model in Reverse Engineering;
- PR.LO11. make technical supervision and verify the respect to predefined BIM standards, technical requirements and legislation (with code checking), being able to use the relative software and to establish quality management of BIM projects;
- PR.LO12. produce a correct decommission of the building and provide to recycle any part, in the respect of local, national and international laws.











- TE.LO1. identify and/or digitalize non-graphic elements related to the executed installation in order to send them to the modeler. Read the technical schema and the installation requirement from a BIM model, understanding how to check the main critical points in the model in order to ensure the correct installation of the technology. Correctly provide, when request, information on the actual installation, use, maintenance, recycling and decommissioning of equipment helping in the updating of the BIM Model in order to ensure its completeness;
- TE.LO2. list several stakeholders who participate in the sustainable construction project, distinguishing their role and needs and contributing to the construction of a strong working team;
- TE.LO3. distinguish between different RES (Renewable Energy Sources) solutions and technologies, identifying the sustainability requirements, advantages and disadvantages according to climate zone, building uses and the global environment. Use passive measures such as sustainable construction materials (less prone to failures and without maintenance costs and requirements) in order to achieve the energy performance. Select products that fit specifications and demands on given quality aspects, avoiding interferences with other technologies installed in the building thanks to the measure and analysis of the realized performance and with the definition and management of performance gaps;
- TE.LO4. provide maintenance information to preserve the foreseen energy performance, assuring the completeness and correctness of the maintenance plan in according of measurement planned of installed technology, being able to manage and analyze data;
- TE.LO5. evaluate the completeness of the handover strategy and verify the correspondence between the "as built" and the final BIM model of the building;







and their roles in the sustainable project. training them for the correct maintenance and management of the process

LO8. apply quality
Building Management
Systems (BMS) and Data
Security Risk
Management







- OW.LO1. evaluate a plan for Return of Investment (RoI) distinguishing between different mechanisms for financing energy efficiency measures, underlining advantages for using BIM;
- OW.LO2. evaluate the selection made by designers on energy efficiency solutions in practical way, taking into consideration the impact of relevant government program and regulation. Collaborate with other stakeholders in order to understand needs of customers and produce better energy savings;
- OW.LO3. understand the global environmental impact of different building products during the whole life cycle of the buildings;
- OW.LO4. identify which information and requirements are necessary for a better management and maintenance of the building, understanding the importance of the completeness of the information delivery plan of the supply chain. Ensure that the information provided is kept intact and not manipulated by any future used;
- OW.LO5. evaluate the completeness and correctness of a maintenance plan in order to preserve the foreseen energy performance making systems inspections according to national legislation. Identify performance gaps and indicate to Professionals the need to take actions on abnormalities in order to assure compliance with energy performance certificates;
- OW.LO6. evaluate the completeness of the handover strategy and verify the correspondence between the "as built" and the final BIM model of the building;
- OW.LO7. identify several participants and their roles in the sustainable project during the design, construction, refurbishment, maintenance, recycling of new and existing buildings, training them for the correct maintenance and management of the process;
- OW.LO8. apply quality Building Management Systems (BMS) measuring and analyzing the actual performance with a consequent adjustment of foreseen analysis. Recognize the need for the development of an appropriate Data Security Risk Management.



