



# **DELIVERABLE: D15.A – D3.2.A**

## **Requirements for Learning Outcomes for Target Groups**

Version: 2  
Date: 15/04/2020

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**Contribution: All Partners**

**Network for Using BIM to Increase the Energy Performance**  
**Grant Agreement Number: 754016**  
**Net-UBIEP H2020**



This project has received funding from the European Union's Horizon 2020 research and innovation programme under grant agreement N° 754016.

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The PUBLIC  
ADMINISTRATION is  
expected to:

L01. identify the advantages of using BIM during the life cycle of the building seeing and overcoming barriers with the purpose to have a successful adoption

L02. ensure compliance with BIM standard, using code checking software to verify the respect of them and to list the requirement for automatic code checking

L03. establish requirements for the management, preserving of data related to energy performance in the CDE

L04. Use open standard formats and read the model with viewers and quality checking software

L05. define performance and analyze data for the calculation of nZEB. Define the QA monitoring methodology

L06. evaluate the completeness of the handover strategy and verify the correspondence between the "as built" and the final BIM model of the building

## LEARNING OUTCOMES



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- PA.LO1. identify the advantages of using BIM during the construction, management, maintenance and refurbishment of nZEB or of existing buildings because of the decrease of the life cycle cost in order to support communities. See and overcome barriers with the purpose to have a successful adoption of BIM, communicating value, benefits and investments associated with it. Incorporate information about BIM, staying up to date on BIM trends, current developments and new directions and evaluating new BIM related technologies;
- PA.LO2. ensure compliance with BIM standard, using code checking software to verify the respect of them and to list the requirement for automatic code checking and managing software e-permit;
- PA.LO3. establish requirements for the management, coordination and preserving of data related to energy performance during the lifecycle of the building in the Common Data Environment, knowing the importance of the respect of the information requirements through all the supply chain, evaluating the completeness of the information delivery plan and ensuring the storage of the models for the future. Define the methodology for BIM maturity levels;
- PA.LO4. use open standard formats for information sharing in the Common Data Environment, read the 3D model using viewers and identify various participants and roles in the sustainable construction project. Use quality checking software in order to verify the respect of requirements;
- PA.LO5. define performance indicators depending on the use of the building, climate zone, influence on the global environment during its whole lifecycle and manage and analyze data for the calculation of nZEB energy performance. Define the Quality Assurance monitoring methodology with measurable Quality Assurance criteria as part of the contract and measure and analyze the defined Quality Assurance input data for the definition and management of performance gaps;
- PA.LO6. develop the handover strategy and evaluate if there are differences between "as built" and the final BIM Model.

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The PROFESSIONAL is expected to:

L01. Identify advantages of using BIM, evaluating related technologies, standards and trends

L02. evaluate economic / quantity take off in the decrease of the life cycle cost of the building with 5D cost estimation

L03. make a 4D phases planning, integrating life cycle concepts in different project phases, in order to set-up organized management systems

L04. identify requirements for the management of data in the CDE, ensuring the respect of the information requirements and of Information Delivery Manual. Manage those data

L05. produce and manage digital data for the design of nZEB and consider 7D performance indicators for the analysis of data

L06. select energy efficiency solutions (and their suppliers), integrating different RES systems into buildings without clash detection

L07. conduct risk management and disaster planning, troubleshooting problems related to BIM

L08. produce a maintenance plan and a maintenance manual for the buildings plants in order to transfer management information to Owners

L09. evaluate the completeness of the handover strategy and verify the correspondence between the "as built" and the final BIM model of the building

L010. use Reverse Engineering methods for the definition of models of existing buildings for their refurbishment

L011. make technical supervision and verify the respect to predefined BIM standards, technical requirements and legislation (with code checking)

L012. produce a correct decommission of the building and provide to recycle any part, in the respect of local, national and international laws

## LEARNING OUTCOMES





The PROFESSIONAL is expected to:

- PR.LO1. identify advantages of using BIM during the construction, management, maintenance and refurbishment of nZEB or of existing buildings because of the decrease of the life cycle cost. Evaluate related BIM technologies, current BIM standards and new BIM trends;
- PR.LO2. evaluate economic / quantity take off in the decrease of the life cycle cost of the building, 5D cost estimation, RoI for refurbishment works establishing organization / project budgets and costs;
- PR.LO3. develop a 4D functional, volumetric and planning layouts with the definition of site utilization planning, the track for the effectively distribution of appropriate spaces and related resources, integrating life cycle concepts in different project phases, in order to set-up organized management systems;
- PR.LO4. identify requirements for the management of data in the Common Data Environment for any other professional involved in the design process, understanding the various participants and roles in the sustainable construction project and giving support on BIM tools to employees. Ensure the respect of the information requirements and of Information Delivery Manual through all the supply chain, manage data within the information model, keep records of implementation, monitor outcomes, ensure that the information provided is kept intact and not manipulated for any future use and transfer the BIM information model to the final use;
- PR.LO5. conduct feasibility studies, make digital production, design / 3D modelling of graphic and non-graphic information, develop the library of elements of a building needed for Common Data Environment, validate models, create a project visualization for users and reviewers. Federate different 3D models in order to verify the presence of interferences, applying quality management and coordinating team members of different disciplines. Consider 7D performance indicators while designing nZEB or refurbishment work depending on various technologies, their benefits versus costs, the use of the building, climate zone, etc.;

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- PR.LO6. identify the requirements for nZEB in terms of RES (Renewable Energy Sources), energy saving installations, 6D sustainability requirements, communicating BIM design goals. Integrate different RES (Renewable Energy Sources) systems into buildings without clash detection, with knowledge on interplay between all aspects of building design, building use and outdoor climate, sustainable energy system, building energy demand and renewable energy production. Define sustainability of materials in tender documents and select companies with experience in those technologies;
- PR.LO7. conduct risk management, disaster planning (including planning of future climate changes), troubleshooting problems related to BIM systems, solving of the main critical points for obtaining nZEB and consequent modification of BEP;
- PR.LO8. produce a maintenance plan and a maintenance manual for the buildings plants in order to transfer management information to Owners;
- PR.LO9. evaluate the completeness of the handover strategy and verify the correspondence between the "as built" and the final BIM model of the building;
- PR.LO10. use a laser scanning for the producing of a point of cloud or a photogrammetry of existing buildings for their refurbishment, modelling, comparing and evaluating of new facilities and related systems and for the development of a 3D model in Reverse Engineering;
- PR.LO11. make technical supervision and verify the respect to predefined BIM standards, technical requirements and legislation (with code checking), being able to use the relative software and to establish quality management of BIM projects;
- PR.LO12. produce a correct decommission of the building and provide to recycle any part, in the respect of local, national and international laws.

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The TECHNICIAN is expected to:

L01. identify the advantages of using BIM during the life cycle of the building and evaluate related BIM technologies

L02. list several stakeholders who participate in the sustainable construction project. distinguishing their role and needs.

L03. distinguish between different RES solutions and technologies and select products that fit specifications. avoiding interferences with other technologies installed

L04. provide maintenance information to preserve the foreseen energy performance. assuring the completeness and correctness of the plan

L05. evaluate the completeness of the handover strategy and verify the correspondence between the "as built" and the final BIM model of the building

## LEARNING OUTCOMES



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The TECHNICIAN is expected to:



- TE.LO1. identify and/or digitalize non-graphic elements related to the executed installation in order to send them to the modeler. Read the technical schema and the installation requirement from a BIM model, understanding how to check the main critical points in the model in order to ensure the correct installation of the technology. Correctly provide, when request, information on the actual installation, use, maintenance, recycling and decommissioning of equipment helping in the updating of the BIM Model in order to ensure its completeness;
- TE.LO2. list several stakeholders who participate in the sustainable construction project, distinguishing their role and needs and contributing to the construction of a strong working team;
- TE.LO3. distinguish between different RES (Renewable Energy Sources) solutions and technologies, identifying the sustainability requirements, advantages and disadvantages according to climate zone, building uses and the global environment. Use passive measures such as sustainable construction materials (less prone to failures and without maintenance costs and requirements) in order to achieve the energy performance. Select products that fit specifications and demands on given quality aspects, avoiding interferences with other technologies installed in the building thanks to the measure and analysis of the realized performance and with the definition and management of performance gaps;
- TE.LO4. provide maintenance information to preserve the foreseen energy performance, assuring the completeness and correctness of the maintenance plan in according of measurement planned of installed technology, being able to manage and analyze data;
- TE.LO5. evaluate the completeness of the handover strategy and verify the correspondence between the "as built" and the final BIM model of the building;

## LEARNING OUTCOMES



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The OWNER is expected to:

L01. evaluate a plan for Return of Investment (RoI) distinguishing between different mechanisms for financing energy efficiency measures

L02. select energy efficiency solutions, taking into consideration the impact of relevant government program and regulation and customer's needs

L03. understand the global environmental impact of different building products during the whole life cycle of the buildings

L04. identify which information and requirements are necessary for a better management and maintenance of the building

L05. evaluate the completeness and correctness of a maintenance plan in order to preserve the foreseen energy performance

L06. evaluate the completeness of the handover strategy and verify the correspondence between the "as built" and the final BIM model of the building

L07. identify participants and their roles in the sustainable project, training them for the correct maintenance and management of the process

L08. apply quality Building Management Systems (BMS) and Data Security Risk Management

## LEARNING OUTCOMES



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- OW.LO1. evaluate a plan for Return of Investment (RoI) distinguishing between different mechanisms for financing energy efficiency measures, underlining advantages for using BIM;
- OW.LO2. evaluate the selection made by designers on energy efficiency solutions in practical way, taking into consideration the impact of relevant government program and regulation. Collaborate with other stakeholders in order to understand needs of customers and produce better energy savings;
- OW.LO3. understand the global environmental impact of different building products during the whole life cycle of the buildings;
- OW.LO4. identify which information and requirements are necessary for a better management and maintenance of the building, understanding the importance of the completeness of the information delivery plan of the supply chain. Ensure that the information provided is kept intact and not manipulated by any future used;
- OW.LO5. evaluate the completeness and correctness of a maintenance plan in order to preserve the foreseen energy performance making systems inspections according to national legislation. Identify performance gaps and indicate to Professionals the need to take actions on abnormalities in order to assure compliance with energy performance certificates;
- OW.LO6. evaluate the completeness of the handover strategy and verify the correspondence between the "as built" and the final BIM model of the building;
- OW.LO7. identify several participants and their roles in the sustainable project during the design, construction, refurbishment, maintenance, recycling of new and existing buildings, training them for the correct maintenance and management of the process;
- OW.LO8. apply quality Building Management Systems (BMS) measuring and analyzing the actual performance with a consequent adjustment of foreseen analysis. Recognize the need for the development of an appropriate Data Security Risk Management.

## LEARNING OUTCOMES



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# **DELIVERABLE: D15.B – D3.2.B**

## **Schemes for Qualification and Certification of Competences for BIM Professional Profiles**

Version: 2  
Date: 07/04/2020

**WP Leader: CSA – Centro Servizi Aziendale**  
**Author: CSA – Rosso Claudio**  
**Contribution: All Partners**

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|---|--|---|
|  | <b>BIM Qualification and Certification Schemes</b> | <b>BIM MANAGER</b><br>Pag. 1/10<br>Rev.02<br>21/06/2018 |
|---|--|---|

## Table of Contents

|   |    |
|---|----|
| 1. PURPOSE AND FIELD OF APPLICATION .....   | 2  |
| 2. PROFESSIONAL PROFILE .....   | 2  |
| 3. BASIC DOCUMENTS .....  | 2  |
| 4. SUPPORT DOCUMENTS .....  | 2  |
| 5. DEFINITION AND ACRONYMOUS .....  | 2  |
| 6. SPECIFIC REQUIREMENTS FOR THE QUALIFICATION OF THE BIM MANAGER (or equivalent) .....   | 4  |
| Minimum access requirements.....  | 4  |
| Minimum requirements after the Qualification and Certification path .....   | 4  |
| 7. METHODS OF VERIFICATION OF THE POSSESSION OF MINIMUM REQUIREMENTS TO BE REACHED AFTER THE QUALIFICATION AND CERTIFICATION PATH ..... | 9  |
| 8. ACCREDITATION METHODS OF CERTIFICIATION BODIES.....  | 9  |
| 9. FINAL EXAM .....   | 10 |
| 10. PARTICULAR SITUATION .....  | 10 |
| 11. RENEWAL OF THE QUALIFICATION AND CERTIFICATION OF COMPETENCES .....   | 10 |

|   |  |   |
|---|--|---|
|  | <b>BIM Qualification and Certification Schemes</b> | <b>BIM MANAGER</b><br>Pag. 2/10<br>Rev.02<br>21/06/2018 |
|---|--|---|

## 1. PURPOSE AND FIELD OF APPLICATION

The present QUALIFICATION AND CERTIFICATION SCHEME has the purpose to define the minimum requirements for the certification of competences of the professional profile of BIM MANAGER (or equivalent).

## 2. PROFESSIONAL PROFILE<sup>1</sup>

BIM MANAGER is a professional specialized in the leading and management of BIM (project) implementation, with a background in one of the following working fields: construction management, building management, financing and procurement and architecture.

For the Net-UBIEP purpose, the profile of the BIM MANAGER is integrated with additional SPECIFIC COMPETENCES of Energy Efficiency:

- C0.MA Have basic BIM knowledge and skills;
- C1.MA Understand BIM tools;
- C2.MA Apply information management;
- C3.MA Apply procurement management;
- C4.MA Use BIM technology;
- C5.MA Analyse BIM Model.

For each of the above-mentioned competences, the ASSESSMENT CRITERIA will be described, which will constitute the outgoing evaluation elements of the Professional Profile.

## 3. BASIC DOCUMENTS

- Net-UBIEP D10 – D2.1 Report on Existing BIM Professional Profiles / Results
- Net-UBIEP D13 – D2.4 List of Competences related to energy performance needed for each BIM Professional Profiles
- Net-UBIEP D14 – D3.1 Three-dimensional Matrix
- Net-UBIEP D15.A – D3.2 A Requirements for Learning Outcomes for the four Target Groups
- PROF/TRAC Technology and Interdisciplinary Competences Per Target Group

## 4. SUPPORT DOCUMENTS


- 2017/C 189/03 Official Journal of the European Union - Council Recommendation of 2017/05/22: European Qualification Framework for lifelong learning and repealing the recommendation of the European Parliament and of the Council of 23 April 2008 on the establishment of the European Qualification Framework for lifelong learning
- ISO/IEC TC 59/SC 13 V5-7 ISO/CD 19650-1 Information management using building information modelling

## 5. DEFINITION AND ACRONYMOUS

**Qualification** means a formal outcome of an assessment and validation process which is obtained when a competent authority determines that an individual has achieved learning outcomes to given standards; (Source: <https://eur-lex.europa.eu/legal-content/EN/TXT/PDF/?uri=OJ:C:2017:189:FULL&from=EN>);

**National qualifications system** means all aspects of a Member State's activity related to the recognition of learning and other mechanisms that link education and training to the labour market and civil society. That includes the development and implementation of institutional arrangements and processes relating to quality

<sup>1</sup> Definition indicated in Net-UBIEP D10 – D2.1 Report on existing BIM Professional Profiles / Results

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|  | <b>BIM Qualification and Certification Schemes</b> | <b>BIM MANAGER</b><br>Pag. 3/10<br>Rev.02<br>21/06/2018 |
|---|--|---|

assurance, assessment and the award of qualifications. A national qualifications system may be composed of several subsystems and may include a national qualifications framework;

(Source: <https://eur-lex.europa.eu/legal-content/EN/TXT/PDF/?uri=OJ:C:2017:189:FULL&from=EN>);

**National qualifications framework** means an instrument for the classification of qualifications according to a set of criteria for specified levels of learning achieved, which aims at integrating and coordinating national qualifications subsystems and improve the transparency, access, progression and quality of qualifications in relation to the labour market and civil society;

(Source: <https://eur-lex.europa.eu/legal-content/EN/TXT/PDF/?uri=OJ:C:2017:189:FULL&from=EN>);

**International qualification** means a qualification awarded by a legally established international body (association, organisation, sector or company) or by a national body acting on behalf of an international body that is used in more than one country and that includes learning outcomes assessed with reference to standards established by an international body;

(Source: <https://eur-lex.europa.eu/legal-content/EN/TXT/PDF/?uri=OJ:C:2017:189:FULL&from=EN>);

**Learning outcomes** means statements regarding what a learner knows, understands and is able to do on completion of a learning process, which are defined in terms of knowledge, skills and responsibility and autonomy;

(Source: <https://eur-lex.europa.eu/legal-content/EN/TXT/PDF/?uri=OJ:C:2017:189:FULL&from=EN>);

**Knowledge** means the outcome of the assimilation of information through learning. Knowledge is the body of facts, principles, theories and practices that is related to a field of work or study. In the context of the EQF, knowledge is described as theoretical and/or factual.

The acronyms “Cx.Ky” means “Knowledge number Y necessary for the Competence Number X”;

(Source: <https://eur-lex.europa.eu/legal-content/EN/TXT/PDF/?uri=OJ:C:2017:189:FULL&from=EN>);

**Skills** mean the ability to apply knowledge and use know-how to complete tasks and solve problems. In the context of the EQF, skills are described as cognitive (involving the use of logical, intuitive and creative thinking) or practical (involving manual dexterity and the use of methods, materials, tools and instruments).

The acronyms “Cx.Sy” means “Skill number Y necessary for the Competence Number X”;

(Source: <https://eur-lex.europa.eu/legal-content/EN/TXT/PDF/?uri=OJ:C:2017:189:FULL&from=EN>);

**Responsibility and autonomy** means the ability of the learner to apply knowledge and skills autonomously and with responsibility;

(Source: <https://eur-lex.europa.eu/legal-content/EN/TXT/PDF/?uri=OJ:C:2017:189:FULL&from=EN>);

**Competence** means the proven ability to use knowledge, skills and personal, social and/or methodological abilities, in work or study situations and in professional and personal development;

The acronyms “Cx.MA” means “Competence Number X necessary for the BIM MANAGER”;

(Source: <https://eur-lex.europa.eu/legal-content/EN/TXT/PDF/?uri=OJ:C:2017:189:FULL&from=EN>);


**Validation of competences matured during informal and non-formal contexts** means the process of confirmation by a competent authority that an individual has acquired competences in non-formal and informal learning settings measured against a relevant standard and consists of the following four distinct phases: identification through dialogue of particular experiences of an individual, documentation to make visible the individual's experiences, a formal assessment of those experiences and certification of the results of the assessment which may lead to a partial or full qualification;

(Source: <https://eur-lex.europa.eu/legal-content/EN/TXT/PDF/?uri=OJ:C:2017:189:FULL&from=EN>);

**Recognition of competences** means the process of granting official status by a competent authority to acquired learning outcomes for purposes of further studies or employment, through (i) the award of qualifications (certificates, diploma or titles); (ii) the validation of non-formal and informal learning; (iii) the grant of equivalence, credit or waivers;

(Source: <https://eur-lex.europa.eu/legal-content/EN/TXT/PDF/?uri=OJ:C:2017:189:FULL&from=EN>);



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|---|--|---|
|  | <b>BIM Qualification and Certification Schemes</b> | <b>BIM MANAGER</b><br>Pag. 4/10<br>Rev.02<br>21/06/2018 |
|---|--|---|

## 6. SPECIFIC REQUIREMENTS FOR THE QUALIFICATION OF THE BIM MANAGER (or equivalent)

### Minimum access requirements

The minimum access requirements of BIM MANAGER's (or equivalent) Qualification and Certification path are shown below, in tabular form:

| Minimum access requirements      | BIM MANAGER (or equivalent)   |
|----------------------------------|---|
| <b>Education</b>                 | <p><b>EQF7</b> (or higher)</p> <ul style="list-style-type: none"> <li>✓ <b>Level of knowledge:</b> BIM MANAGER has highly specialised knowledge, some of which is at the forefront of knowledge in a field of work or study, as the basis for original thinking and/or research. He has critical awareness of knowledge issues in a field and at the interface between different fields.</li> <li>✓ <b>Level of skills:</b> BIM MANAGER has specialised problem-solving skills required in research and/or innovation in order to develop new knowledge and procedures and to integrate knowledge from different fields into BIM modelling process.</li> <li>✓ <b>Level of responsibility and autonomy:</b> BIM MANAGER manages and transforms work or study contexts that are complex, unpredictable and require new strategic approaches. He takes responsibility for contributing to professional knowledge and practice and/or for reviewing the strategic performance of teams.<br/>He may be a Project Manager (at organizational level or at project level) as well or support the project Manager in charge.</li> </ul> |
| <b>General Work Experiences</b>  | <p>To access to the Qualification and Certification path as "BIM MANAGER " (or equivalent) it is necessary to document an appropriate work experience, in the last years as specified below:</p> <ul style="list-style-type: none"> <li>• work experiences of at least five years in architectural, construction or engineering role as lead designer</li> </ul>  |
| <b>Specific Work Experiences</b> | <p>To access to the Qualification and Certification path as "BIM MANAGER" (or equivalent) it is necessary to document an appropriate specific work experience, in the last years as specified below:</p> <ul style="list-style-type: none"> <li>• proven experiences of at least three years in management of new nZEB projects or the refurbishment of existing buildings up to nZEB level, with particular attention to energy efficiency and using of BIM</li> <li>• proven experiences in management of projects with IT skills</li> <li>• great verbal and written skills acquired during previous experiences</li> </ul>  |

### Minimum requirements after the Qualification and Certification path

The minimum requirements reached after the Qualification and Certification path are shown below, in tabular form. They are defined according to the correspondent phase of the Building Life Cycle.

| BIM MANAGER   | Phases               |                       |                |                  |                  |              |                        |        |
|---|----------------------|-----------------------|----------------|------------------|------------------|--------------|------------------------|--------|
|   | Strategic Definition | Preparation and Brief | Concept Design | Developed Design | Technical Design | Construction | Handover and Close Out | In use |
| C0.MA Have basic BIM knowledge and skills   |                      |                       |                |                  |                  |              |                        |        |
| Knowledge   |                      |                       |                |                  |                  |              |                        |        |
| C0.K1. BIM basic concepts, terminology, principles, strategies and its value proposition  |                      |                       |                |                  |                  |              |                        |        |
| C0.K2. Benefits and uses of BIM compared to traditional methods for improving energy efficiency of new or existing buildings                          |                      |                       |                |                  |                  |              |                        |        |
| C0.K3. Project information development cycle: information specification, development, exchange and maintenance throughout all the building life cycle |                      |                       |                |                  |                  |              |                        |        |
| C0.K4. Reasons for open and interoperable solutions to ensure collaboration among professionals of different disciplines                              |                      |                       |                |                  |                  |              |                        |        |
| C0.K5. Methodology to identify, plan, develop and evaluate organization's BIM implementation capabilities and BIM uses                                |                      |                       |                |                  |                  |              |                        |        |
| C0.K6. Relevance of maintenance to maintain the foreseen energy performance   |                      |                       |                |                  |                  |              |                        |        |
| Skill   |                      |                       |                |                  |                  |              |                        |        |
| C0.S1. Read a BIM Execution Plan (BEP)  |                      |                       |                |                  |                  |              |                        |        |
| C0.S2. Read a Information Delivery Manual   |                      |                       |                |                  |                  |              |                        |        |
| C0.S3. Identify information requirements for his own role   |                      |                       |                |                  |                  |              |                        |        |
| C0.S4. Identify the format to read information and transfer information within the supply chain   |                      |                       |                |                  |                  |              |                        |        |
| C0.S5. Identify the EIR (Employer Information Requirements)   |                      |                       |                |                  |                  |              |                        |        |
| C0.S6. Identify and/or verify the stages of PIM (Project Information Management)  |                      |                       |                |                  |                  |              |                        |        |
| C1.MA Understand BIM tools  |                      |                       |                |                  |                  |              |                        |        |
| Knowledge   |                      |                       |                |                  |                  |              |                        |        |
| C1.K1. Principle of economic subjects for the cost estimation and evaluation of energy refurbishment  |                      |                       |                |                  |                  |              |                        |        |
| Skill   |                      |                       |                |                  |                  |              |                        |        |
| C1.S1. Specialised skills to incorporate information in a BIM Model, evaluating openBIM software  |                      |                       |                |                  |                  |              |                        |        |
| C1.S2. Stay up to date on BIM trends, current developments and new directions of BIM technologies   |                      |                       |                |                  |                  |              |                        |        |
| C1.S3. Decrease the life cycle cost of the building using methods described in ISO 15686-5  |                      |                       |                |                  |                  |              |                        |        |
| C1.S4. Evaluate and compare different plans and related ROI (Return of Investments) using methods described in ISO 15686-5                            |                      |                       |                |                  |                  |              |                        |        |

### BIM MANAGER

#### C2.MA Apply information management

#### Phases

| Strategic Definition | Preparation and Brief | Concept Design | Developed Design | Technical Design | Construction | Handover and Close Out | In use |
|----------------------|-----------------------|----------------|------------------|------------------|--------------|------------------------|--------|
|----------------------|-----------------------|----------------|------------------|------------------|--------------|------------------------|--------|

#### Knowledge

|  |  |  |  |  |  |  |  |  |
|--|--|--|--|--|--|--|--|--|
| C2.K1. Principle of data mining, data base and back up in the CDE (Common Data Environment)                          |  |  |  |  |  |  |  |  |
| C2.K2. Principle of data transferring among different software and/or data federating into an integrated design      |  |  |  |  |  |  |  |  |
| C2.K3. Principle of data security and administrative law in the archiving of data in a CDE (Common Data Environment) |  |  |  |  |  |  |  |  |
| C2.K4. Principle of information management in building sustainability and lean design                                |  |  |  |  |  |  |  |  |
| C2.K5. Principle of reusing and recycling of materials and components of a building                                  |  |  |  |  |  |  |  |  |

#### Skill

|  |  |  |  |  |  |  |  |  |
|--|--|--|--|--|--|--|--|--|
| C2.S1. Manage and coordinate information related to energy performance   |  |  |  |  |  |  |  |  |
| C2.S3. Archive the model ensuring that the information provided is kept intact and not manipulated for any future use                      |  |  |  |  |  |  |  |  |
| C2.S4. Evaluate the completeness of the maintenance plan to be used in EPC (Energy Performance Contracting)                                |  |  |  |  |  |  |  |  |
| C2.S5. Evaluate the completeness of the handover strategy  |  |  |  |  |  |  |  |  |
| C2.S6. Verify the correspondence between the "as built" and the final BIM model  |  |  |  |  |  |  |  |  |
| C2.S7. Identify requirements for the management of data in the CDE (Common Data Environment) for any professionals involved in the process |  |  |  |  |  |  |  |  |
| C2.S8. Transfer building information using BIM to facility managers and final users  |  |  |  |  |  |  |  |  |

| BIM MANAGER   | Phases               |                       |                |                  |                  |              |                        |        |
|---|----------------------|-----------------------|----------------|------------------|------------------|--------------|------------------------|--------|
|   | Strategic Definition | Preparation and Brief | Concept Design | Developed Design | Technical Design | Construction | Handover and Close Out | In use |
| C3.ME Apply procurement management  |                      |                       |                |                  |                  |              |                        |        |
| Knowledge   |                      |                       |                |                  |                  |              |                        |        |
| C3.K1. Processes, methods and principles of decision-making on procuring services and suppliers   |                      |                       |                |                  |                  |              |                        |        |
| C3.K2. Processes, methods and principles of decision-making on materials and products   |                      |                       |                |                  |                  |              |                        |        |
| C3.K3. Legal and technical aspects on green procurement, state and rules for using public funding and international good practices of energy performance contracting  |                      |                       |                |                  |                  |              |                        |        |
| C3.K4. Strategies for training programs to increase energy efficiency with the support of BIM   |                      |                       |                |                  |                  |              |                        |        |
| Skill   |                      |                       |                |                  |                  |              |                        |        |
| C3.S1. Select or evaluate selected companies with experience in the technologies defined  |                      |                       |                |                  |                  |              |                        |        |
| C3.S2. Select products that fit specifications and demands on given quality aspects making financial calculation related to contracting phase   |                      |                       |                |                  |                  |              |                        |        |
| C3.S3. List and collaborate with several stakeholders who participate in the sustainable project, distinguishing roles/needs and involving them in the information delivery plan preparation and management |                      |                       |                |                  |                  |              |                        |        |
| C3.S4. Apply change management, identifying and handling deviations / breach of the contract with particular guarantees   |                      |                       |                |                  |                  |              |                        |        |
| C3.S5. Define building environmental impact as part of the contract   |                      |                       |                |                  |                  |              |                        |        |
| C3.S6. Include measurable Quality Analysis criteria as part of the contract   |                      |                       |                |                  |                  |              |                        |        |
| C4.MA Use BIM technology  |                      |                       |                |                  |                  |              |                        |        |
| Knowledge   |                      |                       |                |                  |                  |              |                        |        |
| C4.K2. Principle of integrated design and data transferring, with particular knowledge of IFC (Industry Foundation Classes) structure using international standards   |                      |                       |                |                  |                  |              |                        |        |
| C4.K3. Principle of planning and scheduling for BEP (BIM Execution Plan)  |                      |                       |                |                  |                  |              |                        |        |
| C4.K8. Principle of information maturity level representation of the model defining the methodology for BIM maturity level  |                      |                       |                |                  |                  |              |                        |        |
| Skill   |                      |                       |                |                  |                  |              |                        |        |
| C4.S2. Develop a BEP (BIM Execution Plan)   |                      |                       |                |                  |                  |              |                        |        |





## BIM Qualification and Certification Schemes

### **BIM MANAGER**

Pag. 8/10

Rev.02

21/06/2018

| BIM MANAGER   | Phases               |                       |                |                  |                  |              |                        |        |
|---|----------------------|-----------------------|----------------|------------------|------------------|--------------|------------------------|--------|
|   | Strategic Definition | Preparation and Brief | Concept Design | Developed Design | Technical Design | Construction | Handover and Close Out | In use |
| C5.MA Analyse the BIM Model   |                      |                       |                |                  |                  |              |                        |        |
| Knowledge   |                      |                       |                |                  |                  |              |                        |        |
| C5.K1. Principle of global environmental impact of different building products and technologies (RES use, insulation, HVAC systems and building automation systems) |                      |                       |                |                  |                  |              |                        |        |
| C5.K2. Techniques of passive measures needed for the management of nZEB   |                      |                       |                |                  |                  |              |                        |        |
| C5.K3 Principle of integrated design and data transferring, with particular knowledge of IFC (Industry Foundation Classes) structure using international standard   |                      |                       |                |                  |                  |              |                        |        |
| Skill   |                      |                       |                |                  |                  |              |                        |        |
| C5.S5. Use BIM to assure the technical supervision of construction works  |                      |                       |                |                  |                  |              |                        |        |
| C5.S6. Use BIM models to communicate installation instructions  |                      |                       |                |                  |                  |              |                        |        |

|   |  |   |
|---|--|---|
|  | <b>BIM Qualification and Certification Schemes</b> | <b>BIM MANAGER</b><br>Pag. 9/10<br>Rev.02<br>21/06/2018 |
|---|--|---|

## 7. METHODS OF VERIFICATION OF THE POSSESSION OF MINIMUM REQUIREMENTS TO BE REACHED AFTER THE QUALIFICATION AND CERTIFICATION PATH

The methods below for the recognition of competences will be applied to each competence defined in Chapter 6 (Minimum requirements after the Qualification and Certification path).

| Methods of verification of requirements | BIM MANAGER   |
|---|---|
| <b>Knowledge and skills</b>             | The possession of knowledge is verified by one of the following point: <ul style="list-style-type: none"> <li>• possession of certificate of validation comply with BIM Qualification and Certification Schemes proving the previous formal recognition of learning outcomes under international qualification perspective;</li> <li>• validation of competences maturated during informal and non-formal contexts proving the experiences with support documents.</li> </ul> |
| <b>Responsibility and autonomy</b>      | Curricular analysis (of Curriculum Vitae and any additional support documents proving the experience such as the Project Portfolio).  |

The candidate able to document the possession and validation of all the requirements defined in Chapter 6 (Minimum requirements after the Qualification and Certification path) is admitted to the final exam to become BIM MANAGER.

## 8. ACCREDITATION METHODS OF CERTIFICATION BODIES

To be defined as accredited Certification Body, the learning provider need to apply to National Accreditation Body, according to National Qualification System.

|   |  |  |
|---|--|--|
|  | <b>BIM Qualification and Certification Schemes</b> | <b>BIM MANAGER</b><br>Pag. 10/10<br>Rev.02<br>21/06/2018 |
|---|--|--|

## 9. FINAL EXAM

| Final Exam        | BIM MANAGER   |
|-------------------|---|
| <i>Evaluation</i> | The final exam is composed by two evaluation sections: <ol style="list-style-type: none"> <li>1. an initial practical exercise on subjects and issues related to the management of information of new nZEB projects or the refurbishment of existing buildings, with weight of 40%.</li> <li>2. and an oral interview to verify management strategies related to BIM Models, with weight of 60%.</li> </ol>   |
| <i>Commission</i> | The Commission is composed by: <ul style="list-style-type: none"> <li>• one or more Relevant Commissioners who fulfil the following requirements: <ul style="list-style-type: none"> <li>○ being in possession of BIM MANAGER Qualification;</li> <li>○ being in possession of proven experiences in field of professional training</li> </ul> The possession of higher qualification and/or developed skills/experiences as BIM MANAGER will be preferential requirements.</li> <li>• a Commission President who fulfils the following requirement: <ul style="list-style-type: none"> <li>○ acted as Relevant Commissioner of BIM Professional Profiles over the past 5 years.</li> </ul> </li> </ul> |

## 10. PARTICULAR SITUATION

The Qualification and Certification Scheme intends to recognize the great professionalism present in the world of industry and services, simplifying the process of assessment of knowledge, skills and responsibility and autonomy, which however cannot be separated from an objective assessment.


The Qualification and Certification Scheme leaves the possibility to recognize a JUNIOR or SENIOR profile based on the level of experiences acquired in the past (in accordance with the minimum years of work experiences defined in Chapter 6). The Qualification and Certification Scheme could be applied in specific market sectors.

During the first 5 years after the publication of this document, The Commission needs to fulfil the following requirements (in substitution of the requirement in Chapter 9):

- for each Relevant Commissioners:
  - being in possession of proven experiences in construction industry;
  - being in possession of proven experiences in field of professional training.
- for Commission President:
  - acted as Relevant Commissioner (in whatever field) over the past 5 years.

## 11. RENEWAL OF THE QUALIFICATION AND CERTIFICATION OF COMPETENCES

To ensure that BIM MODEL MANAGERS remain well-versed once they have attained the certification, they are required to complete 16 hours per years of continuing education by attending workshops, conferences and seminars in order to improve their competences in Chapter 6. The three-year Qualification and Certification of Competences Renewal is foreseen by means of a verification test to maintain and update the competences.

|   |  |   |
|---|--|---|
|  | <b>BIM Qualification and Certification Schemes</b> | <b>BIM<br/>COORDINATOR</b><br>Pag. 1/11<br>Rev.02<br>21/06/2018 |
|---|--|---|

## Table of Contents

|   |    |
|---|----|
| 1. PURPOSE AND FIELD OF APPLICATION .....   | 2  |
| 2. PROFESSIONAL PROFILE .....   | 2  |
| 3. BASIC DOCUMENTS .....  | 2  |
| 4. SUPPORT DOCUMENTS .....  | 2  |
| 5. DEFINITION AND ACRONYMOUS .....  | 2  |
| 6. SPECIFIC REQUIREMENTS FOR THE QUALIFICATION OF THE BIM COORDINATOR (or equivalent) .....   | 4  |
| Minimum access requirements.....  | 4  |
| Minimum requirements after the Qualification and Certification path .....   | 4  |
| 7. METHODS OF VERIFICATION OF THE POSSESSION OF MINIMUM REQUIREMENTS TO BE REACHED AFTER THE QUALIFICATION AND CERTIFICATION PATH ..... | 10 |
| 8. ACCREDITATION METHODS OF CERTIFICIATION BODIES.....  | 10 |
| 9. FINAL EXAM .....   | 11 |
| 10. PARTICULAR SITUATION .....  | 11 |
| 11. RENEWAL OF THE QUALIFICATION AND CERTIFICATION OF COMPETENCES .....   | 11 |



## 1. PURPOSE AND FIELD OF APPLICATION

The present QUALIFICATION AND CERTIFICATION SCHEME has the purpose to define the minimum requirements for the certification of competences of the professional profile of BIM COORDINATOR (or equivalent).

## 2. PROFESSIONAL PROFILE<sup>1</sup>

BIM COORDINATOR is a professional specialized in the integration of different models, with background in one of the following working fields: construction management, architecture, building management, structural engineering, mechanical engineering, electrical engineering.

For the Net-UBIEP purpose, the profile of the BIM COORDINATOR is integrated with additional SPECIFIC COMPETENCES of Energy Efficiency:

- C0.CO Have basic BIM knowledge and skills;
- C1.CO Understand BIM tools;
- C2.CO Apply information management;
- C3.CO Apply procurement management;
- C4.CO Use BIM technology;
- C5.CO Analyse BIM Model.

For each of the above-mentioned competences, the ASSESSMENT CRITERIA will be described, which will constitute the outgoing evaluation elements of the Professional Profile.

## 3. BASIC DOCUMENTS

- Net-UBIEP D10 – D2.1 Report on Existing BIM Professional Profiles / Results
- Net-UBIEP D13 – D2.4 List of Competences related to energy performance needed for each BIM Professional Profiles
- Net-UBIEP D14 – D3.1 Three-dimensional Matrix
- Net-UBIEP D15.A – D3.2 A Requirements for Learning Outcomes for the four Target Groups
- PROF/TRAC Technology and Interdisciplinary Competences Per Target Group

## 4. SUPPORT DOCUMENTS


- 2017/C 189/03 Official Journal of the European Union - Council Recommendation of 2017/05/22: European Qualification Framework for lifelong learning and repealing the recommendation of the European Parliament and of the Council of 23 April 2008 on the establishment of the European Qualification Framework for lifelong learning
- ISO/IEC TC 59/SC 13 V5-7 ISO/CD 19650-1 Information management using building information modelling

## 5. DEFINITION AND ACRONYMOUS

**Qualification** means a formal outcome of an assessment and validation process which is obtained when a competent authority determines that an individual has achieved learning outcomes to given standards; (Source: <https://eur-lex.europa.eu/legal-content/EN/TXT/PDF/?uri=OJ:C:2017:189:FULL&from=EN>);

**National qualifications system** means all aspects of a Member State's activity related to the recognition of learning and other mechanisms that link education and training to the labour market and civil society. That includes the development and implementation of institutional arrangements and processes relating to quality

<sup>1</sup> Definition indicated in Net-UBIEP D10 – D2.1 Report on existing BIM Professional Profiles / Results

|   |  |  |
|---|--|--|
|  | <b>BIM Qualification and Certification Schemes</b> | <b>BIM<br/>COORDINATOR</b><br>Pag. 13/11<br>Rev.02<br>21/06/2018 |
|---|--|--|

assurance, assessment and the award of qualifications. A national qualifications system may be composed of several subsystems and may include a national qualifications framework;

(Source: <https://eur-lex.europa.eu/legal-content/EN/TXT/PDF/?uri=OJ:C:2017:189:FULL&from=EN>);

**National qualifications framework** means an instrument for the classification of qualifications according to a set of criteria for specified levels of learning achieved, which aims at integrating and coordinating national qualifications subsystems and improve the transparency, access, progression and quality of qualifications in relation to the labour market and civil society;

(Source: <https://eur-lex.europa.eu/legal-content/EN/TXT/PDF/?uri=OJ:C:2017:189:FULL&from=EN>);

**International qualification** means a qualification awarded by a legally established international body (association, organisation, sector or company) or by a national body acting on behalf of an international body that is used in more than one country and that includes learning outcomes assessed with reference to standards established by an international body;

(Source: <https://eur-lex.europa.eu/legal-content/EN/TXT/PDF/?uri=OJ:C:2017:189:FULL&from=EN>);

**Learning outcomes** means statements regarding what a learner knows, understands and is able to do on completion of a learning process, which are defined in terms of knowledge, skills and responsibility and autonomy;

(Source: <https://eur-lex.europa.eu/legal-content/EN/TXT/PDF/?uri=OJ:C:2017:189:FULL&from=EN>);

**Knowledge** means the outcome of the assimilation of information through learning. Knowledge is the body of facts, principles, theories and practices that is related to a field of work or study. In the context of the EQF, knowledge is described as theoretical and/or factual.

The acronyms “Cx.Ky” means “Knowledge number Y necessary for the Competence Number X”;

(Source: <https://eur-lex.europa.eu/legal-content/EN/TXT/PDF/?uri=OJ:C:2017:189:FULL&from=EN>);

**Skills** mean the ability to apply knowledge and use know-how to complete tasks and solve problems. In the context of the EQF, skills are described as cognitive (involving the use of logical, intuitive and creative thinking) or practical (involving manual dexterity and the use of methods, materials, tools and instruments).

The acronyms “Cx.Sy” means “Skill number Y necessary for the Competence Number X”;

(Source: <https://eur-lex.europa.eu/legal-content/EN/TXT/PDF/?uri=OJ:C:2017:189:FULL&from=EN>);

**Responsibility and autonomy** means the ability of the learner to apply knowledge and skills autonomously and with responsibility;

(Source: <https://eur-lex.europa.eu/legal-content/EN/TXT/PDF/?uri=OJ:C:2017:189:FULL&from=EN>);

**Competence** means the proven ability to use knowledge, skills and personal, social and/or methodological abilities, in work or study situations and in professional and personal development;

The acronyms “Cx.MA” means “Competence Number X necessary for the BIM MANAGER”;

(Source: <https://eur-lex.europa.eu/legal-content/EN/TXT/PDF/?uri=OJ:C:2017:189:FULL&from=EN>);

**Validation of competences matured during informal and non-formal contexts** means the process of confirmation by a competent authority that an individual has acquired competences in non-formal and informal learning settings measured against a relevant standard and consists of the following four distinct phases: identification through dialogue of particular experiences of an individual, documentation to make visible the individual's experiences, a formal assessment of those experiences and certification of the results of the assessment which may lead to a partial or full qualification;

(Source: <https://eur-lex.europa.eu/legal-content/EN/TXT/PDF/?uri=OJ:C:2017:189:FULL&from=EN>);

**Recognition of competences** means the process of granting official status by a competent authority to acquired learning outcomes for purposes of further studies or employment, through (i) the award of qualifications (certificates, diploma or titles); (ii) the validation of non-formal and informal learning; (iii) the grant of equivalence, credit or waivers;

(Source: <https://eur-lex.europa.eu/legal-content/EN/TXT/PDF/?uri=OJ:C:2017:189:FULL&from=EN>);

|   |  |  |
|---|--|--|
|  | <b>BIM Qualification and Certification Schemes</b> | <b>BIM<br/>COORDINATOR</b><br>Pag. 14/11<br>Rev.02<br>21/06/2018 |
|---|--|--|

## 6. SPECIFIC REQUIREMENTS FOR THE QUALIFICATION OF THE BIM COORDINATOR (or equivalent)

### Minimum access requirements

The minimum access requirements of BIM COORDINATOR's (or equivalent) Qualification and Certification path are shown below, in tabular form:

| Minimum access requirements      | BIM COORDINATOR (or equivalent)  |
|----------------------------------|--|
| <b>Education</b>                 | <p><b>EQF7</b> (or higher)</p> <ul style="list-style-type: none"> <li>✓ <b>Level of knowledge:</b> BIM COORDINATOR has highly specialised knowledge, some of which is at the forefront of knowledge in a field of work or study, as the basis for original thinking and/or research. He has critical awareness of knowledge issues in a field and at the interface between different fields.</li> <li>✓ <b>Level of skills:</b> BIM COORDINATOR has specialised problem-solving skills required in research and/or innovation in order to develop new knowledge and procedures and to integrate knowledge from different fields.</li> <li>✓ <b>Level of responsibility and autonomy:</b> BIM COORDINATOR manages and transforms work or study contexts that are complex, unpredictable and require new strategic approaches. He takes responsibility for contributing to professional knowledge and practice and/or for reviewing the strategic performance of teams.</li> </ul> <p>He works in staff with BIM Manager, BIM Information manager, Project Manager or similar figures.</p> |
| <b>General Work Experiences</b>  | <p>To access to the Qualification and Certification path as "BIM COORDINATOR " (or equivalent) it is necessary to document an appropriate work experience, in the last years as specified below:</p> <ul style="list-style-type: none"> <li>• work experiences of at least three years in architectural, construction or engineering role as designer</li> </ul>   |
| <b>Specific Work Experiences</b> | <p>To access to the Qualification and Certification path as "BIM COORDINATOR" (or equivalent) it is necessary to document an appropriate specific work experience, in the last years as specified below:</p> <ul style="list-style-type: none"> <li>• proven experiences of at least three years in modelling new nZEB projects or the refurbishment of existing buildings up to nZEB level, with particular attention to energy efficiency and BIM</li> <li>• proven experiences in design of projects with IT skills</li> <li>• great verbal and written skills acquired during previous experiences</li> </ul>  |

### Minimum requirements after the Qualification and Certification path

The minimum requirements reached after the Qualification and Certification path are shown below, in tabular form. They are defined according to the correspondent phase of the Building Life Cycle.



## BIM Qualification and Certification Schemes

### **BIM COORDINATOR**

Pag. 5/11  
Rev.02  
21/06/2018

| BIM COORDINATOR   | Phases               |                       |                |                  |                  |              |                        |        |
|---|----------------------|-----------------------|----------------|------------------|------------------|--------------|------------------------|--------|
|   | Strategic Definition | Preparation and Brief | Concept Design | Developed Design | Technical Design | Construction | Handover and Close Out | In use |
| C0.CO Have basic BIM knowledge and skills   |                      |                       |                |                  |                  |              |                        |        |
| Knowledge   |                      |                       |                |                  |                  |              |                        |        |
| C0.K1. BIM basic concepts, terminology, principles, strategies and its value proposition  |                      |                       |                |                  |                  |              |                        |        |
| C0.K2. Benefits and uses of BIM compared to traditional methods for improving energy efficiency of new or existing buildings                          |                      |                       |                |                  |                  |              |                        |        |
| C0.K3. Project information development cycle: information specification, development, exchange and maintenance throughout all the building life cycle |                      |                       |                |                  |                  |              |                        |        |
| C0.K4. Reasons for open and interoperable solutions to ensure collaboration among professionals of different disciplines                              |                      |                       |                |                  |                  |              |                        |        |
| C0.K5. Methodology to identify, plan, develop and evaluate organization's BIM implementation capabilities and BIM uses                                |                      |                       |                |                  |                  |              |                        |        |
| C0.K6. Relevance of maintenance to maintain the foreseen energy performance   |                      |                       |                |                  |                  |              |                        |        |
| Skill   |                      |                       |                |                  |                  |              |                        |        |
| C0.S1. Read a BIM Execution Plan (BEP)  |                      |                       |                |                  |                  |              |                        |        |
| C0.S2. Read a Information Delivery Manual   |                      |                       |                |                  |                  |              |                        |        |
| C0.S3. Identify information requirements for his own role   |                      |                       |                |                  |                  |              |                        |        |
| C0.S4. Identify the format to read information and transfer information within the supply chain   |                      |                       |                |                  |                  |              |                        |        |
| C0.S5. Identify the EIR (Employer Information Requirements)   |                      |                       |                |                  |                  |              |                        |        |
| C0.S6. Identify and/or verify the stages of PIM (Project Information Management)  |                      |                       |                |                  |                  |              |                        |        |
| C1.CO Understand BIM tools  |                      |                       |                |                  |                  |              |                        |        |
| Skill   |                      |                       |                |                  |                  |              |                        |        |
| C1.S1. Specialised skills to incorporate information in a BIM Model, evaluating openBIM software  |                      |                       |                |                  |                  |              |                        |        |
| C1.S2. Stay up to date on BIM trends, current developments and new directions of BIM technologies   |                      |                       |                |                  |                  |              |                        |        |

| BIM COORDINATOR  | Phases               |                       |                |                  |                  |              |                        |        |
|--|----------------------|-----------------------|----------------|------------------|------------------|--------------|------------------------|--------|
|  | Strategic Definition | Preparation and Brief | Concept Design | Developed Design | Technical Design | Construction | Handover and Close Out | In use |
| C2.CO Apply information management   |                      |                       |                |                  |                  |              |                        |        |
| Knowledge  |                      |                       |                |                  |                  |              |                        |        |
| C2.K1. Principle of data mining, data base and back up in the CDE (Common Data Environment)  |                      |                       |                |                  |                  |              |                        |        |
| C2.K2. Principle of data transferring among different software and/or data federating into an integrated design  |                      |                       |                |                  |                  |              |                        |        |
| C2.K3. Principle of data security and administrative law in the archiving of data in a CDE (Common Data Environment)   |                      |                       |                |                  |                  |              |                        |        |
| C2.K4. Principle of information management in building sustainability and lean design  |                      |                       |                |                  |                  |              |                        |        |
| Skill  |                      |                       |                |                  |                  |              |                        |        |
| C2.S1. Manage and coordinate information related to energy performance   |                      |                       |                |                  |                  |              |                        |        |
| C2.S2. Identify which graphic and/or non-graphic information are necessary for a better management of works and for define the completeness of the Information Delivery Plan in relation to energy performance |                      |                       |                |                  |                  |              |                        |        |
| C2.S3. Archive the model ensuring that the information provided is kept intact and not manipulated for any future use  |                      |                       |                |                  |                  |              |                        |        |
| C2.S4. Evaluate the completeness of the maintenance plan to be used in EPC (Energy Performance Contracting)  |                      |                       |                |                  |                  |              |                        |        |
| C2.S5. Evaluate the completeness of the handover strategy  |                      |                       |                |                  |                  |              |                        |        |
| C2.S6. Verify the correspondence between the "as built" and the final BIM model  |                      |                       |                |                  |                  |              |                        |        |
| C2.S7. Identify requirements for the management of data in the CDE (Common Data Environment) for any professionals involved in the process   |                      |                       |                |                  |                  |              |                        |        |
| C2.S8. Transfer building information using BIM to facility managers and final users  |                      |                       |                |                  |                  |              |                        |        |
| C2.S9. Ensure that construction process and product information is transferred into BIM Model / Technical Specifications and provide information on status of works when request                               |                      |                       |                |                  |                  |              |                        |        |
| C2.S10. Ensure the update of the BIM Model / Technical Specification when a maintenance is performed   |                      |                       |                |                  |                  |              |                        |        |
| C2.S11. Use BIM for assessing the reusability and recycling of building materials and components   |                      |                       |                |                  |                  |              |                        |        |
| C2.S12. Develop a CDE (Common Data Environment) to exchange data through the building life cycle as well as through the supply chain   |                      |                       |                |                  |                  |              |                        |        |



## BIM Qualification and Certification Schemes

### **BIM COORDINATOR**


Pag. 7/11  
Rev.02  
21/06/2018

| BIM COORDINATOR   | Phases               |                       |                |                  |                  |              |                        |        |
|---|----------------------|-----------------------|----------------|------------------|------------------|--------------|------------------------|--------|
|   | Strategic Definition | Preparation and Brief | Concept Design | Developed Design | Technical Design | Construction | Handover and Close Out | In use |
| C3.CO Apply procurement management  |                      |                       |                |                  |                  |              |                        |        |
| Knowledge   |                      |                       |                |                  |                  |              |                        |        |
| C3.K1. Processes, methods and principles of decision-making on procuring services and suppliers   |                      |                       |                |                  |                  |              |                        |        |
| C3.K2. Processes, methods and principles of decision-making on materials and products   |                      |                       |                |                  |                  |              |                        |        |
| C3.K3. Legal and technical aspects on green procurement, state and rules for using public funding and international good practices of energy performance contracting  |                      |                       |                |                  |                  |              |                        |        |
| C3.K4. Strategies for training programs to increase energy efficiency with the support of BIM   |                      |                       |                |                  |                  |              |                        |        |
| Skill   |                      |                       |                |                  |                  |              |                        |        |
| C3.S1. Select or evaluate selected companies with experience in the technologies defined  |                      |                       |                |                  |                  |              |                        |        |
| C3.S2. Select products that fit specifications and demands on given quality aspects making financial calculation related to contracting phase   |                      |                       |                |                  |                  |              |                        |        |
| C3.S3. List and collaborate with several stakeholders who participate in the sustainable project, distinguishing roles/needs and involving them in the information delivery plan preparation and management |                      |                       |                |                  |                  |              |                        |        |



| BIM COORDINATOR   | Phases               |                       |                |                  |                  |              |                        |        |
|---|----------------------|-----------------------|----------------|------------------|------------------|--------------|------------------------|--------|
|   | Strategic Definition | Preparation and Brief | Concept Design | Developed Design | Technical Design | Construction | Handover and Close Out | In use |
| C4.CO Use BIM technology  |                      |                       |                |                  |                  |              |                        |        |
| Knowledge   |                      |                       |                |                  |                  |              |                        |        |
| C4.K1. Techniques and principles of integrated digital production and rendering   |                      |                       |                |                  |                  |              |                        |        |
| C4.K2. Principle of integrated design and data transferring, with particular knowledge of IFC (Industry Foundation Classes) structure using international standards |                      |                       |                |                  |                  |              |                        |        |
| C4.K3. Principle of planning and scheduling for BEP (BIM Execution Plan)  |                      |                       |                |                  |                  |              |                        |        |
| C4.K4. Principles of interplays between all aspects of building design, building use and outdoor climate for dynamic evaluation                                     |                      |                       |                |                  |                  |              |                        |        |
| C4.K5. Principles and systems of sustainable buildings, including renewable energy production   |                      |                       |                |                  |                  |              |                        |        |
| C4.K6. Design techniques for different scenarios for new resilient buildings to future climate changes and for the refurbishment of existing buildings              |                      |                       |                |                  |                  |              |                        |        |
| C4.K7. Techniques of automatic code checking and management of software e-permit  |                      |                       |                |                  |                  |              |                        |        |
| C4.K8. Principle of information maturity level representation of the model defining the methodology for BIM maturity level  |                      |                       |                |                  |                  |              |                        |        |
| Skill   |                      |                       |                |                  |                  |              |                        |        |
| C4.S1. Produce a digital 3D model of building / any BIM object needed for the library in the Common Data Environment  |                      |                       |                |                  |                  |              |                        |        |
| C4.S2. Develop a BEP (BIM Execution Plan)   |                      |                       |                |                  |                  |              |                        |        |
| C4.S3. Develop site utilization planning, set-up organized management systems, track the effectiveness distribution of appropriate spaces and related resources     |                      |                       |                |                  |                  |              |                        |        |
| C4.S5. Use BIM enabled simulation techniques to reduce the environmental impact   |                      |                       |                |                  |                  |              |                        |        |
| C4.S6. Integrate different RES (Renewable Energy Sources) and energy efficiency systems into buildings without clash detection                                      |                      |                       |                |                  |                  |              |                        |        |
| C4.S7. Produce a maintenance plan and a maintenance manual for building systems   |                      |                       |                |                  |                  |              |                        |        |
| C4.S9. Use code checking to verify the respect of energy performance requirements   |                      |                       |                |                  |                  |              |                        |        |
| C4.S10. Use 4D and 5D BIM technologies to evaluate time and cost  |                      |                       |                |                  |                  |              |                        |        |

| BIM COORDINATOR   | Phases               |                       |                |                  |                  |              |                        |        |
|---|----------------------|-----------------------|----------------|------------------|------------------|--------------|------------------------|--------|
|   | Strategic Definition | Preparation and Brief | Concept Design | Developed Design | Technical Design | Construction | Handover and Close Out | In use |
| C5.CO Analyse the BIM Model   |                      |                       |                |                  |                  |              |                        |        |
| Knowledge   |                      |                       |                |                  |                  |              |                        |        |
| C5.K1. Principle of global environmental impact of different building products and technologies (RES use, insulation, HVAC systems and building automation systems) |                      |                       |                |                  |                  |              |                        |        |
| C5.K2. Techniques of passive measures needed for the management of nZEB   |                      |                       |                |                  |                  |              |                        |        |
| C5.K3 Principle of integrated design and data transferring, with particular knowledge of IFC (Industry Foundation Classes) structure using international standard   |                      |                       |                |                  |                  |              |                        |        |
| Skill   |                      |                       |                |                  |                  |              |                        |        |
| C5.S1. Coordinate the work of different disciplines in order to obtain a consolidate BIM model that satisfy all the requirements                                    |                      |                       |                |                  |                  |              |                        |        |
| C5.S2. Apply Quality Management and coordinate team members of different disciplines  |                      |                       |                |                  |                  |              |                        |        |
| C5.S3. Apply BIM enabled energy and lighting analysis with periodic monitoring  |                      |                       |                |                  |                  |              |                        |        |
| C5.S4. Validate BIM Model   |                      |                       |                |                  |                  |              |                        |        |
| C5.S5. Use BIM to assure the technical supervision of construction works  |                      |                       |                |                  |                  |              |                        |        |
| C5.S6. Use BIM models to communicate installation instructions  |                      |                       |                |                  |                  |              |                        |        |

|   |  |  |
|---|--|--|
|  | <b>BIM Qualification and Certification Schemes</b> | <b>BIM<br/>COORDINATOR</b><br>Pag. 10/11<br>Rev.02<br>21/06/2018 |
|---|--|--|

## 7. METHODS OF VERIFICATION OF THE POSSESSION OF MINIMUM REQUIREMENTS TO BE REACHED AFTER THE QUALIFICATION AND CERTIFICATION PATH

The methods below for the recognition of competences will be applied to each competence defined in Chapter 6 (Minimum requirements after the Qualification and Certification path).

| Methods of verification of requirements | BIM COORDINATOR  |
|---|--|
| <b>Knowledge and skills</b>             | The possession of knowledge is verified by one of the following point: <ul style="list-style-type: none"> <li>• possession of validation certificate complied with BIM Qualification and Certification Schemes proving the previous formal recognition of learning outcomes under international qualification perspective;</li> <li>• validation of competences maturated during informal and non-formal contexts proving the experiences with support documents.</li> </ul> |
| <b>Responsibility and autonomy</b>      | Curricular analysis (of Curriculum Vitae and any additional support documents proving the experience such as the Project Portfolio).   |

The candidate able to document the possession and validation of all the requirements defined in Chapter 6 (Minimum requirements after the Qualification and Certification path) is admitted to the final exam to become BIM COORDINATOR.

## 8. ACCREDITATION METHODS OF CERTIFICATION BODIES

To be defined as accredited Certification Body, the learning provider need to apply to National Accreditation Body, according to National Qualification System.

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|---|--|--|
|  | <b>BIM Qualification and Certification Schemes</b> | <b>BIM<br/>COORDINATOR</b><br>Pag. 11/11<br>Rev.02<br>21/06/2018 |
|---|--|--|

## 9. FINAL EXAM

| Final Exam        | BIM COORDINATOR   |
|-------------------|---|
| <b>Evaluation</b> | The final exam is composed by two evaluation sections: <ol style="list-style-type: none"> <li>1. an initial practical exercise on subjects and issues related to the integration of information of new nZEB projects or the refurbishment of existing buildings, with weight of 40%.</li> <li>2. and an oral interview to verify the sue of interoperability among different software integrating energy efficiency strategies related to BIM Models, with weight of 60%.</li> </ol>  |
| <b>Commission</b> | The Commission is composed by: <ul style="list-style-type: none"> <li>• one or more Relevant Commissioners who fulfil the following requirements: <ul style="list-style-type: none"> <li>○ being in possession of BIM COORDINATOR Qualification;</li> <li>○ being in possession of proven experiences in field of professional training</li> </ul> The possession of higher qualification and/or developed skills/experiences as BIM COORDINATOR will be preferential requirements.</li> <li>• a Commission President who fulfils the following requirement: <ul style="list-style-type: none"> <li>○ acted as Relevant Commissioner of BIM Professional Profiles over the past 5 years.</li> </ul> </li> </ul> |

## 10. PARTICULAR SITUATION

The Qualification and Certification Scheme intends to recognize the great professionalism present in the world of industry and services, simplifying the process of assessment of knowledge, skills and responsibility and autonomy, which however cannot be separated from an objective assessment.

The Qualification and Certification Scheme leaves the possibility to recognize a JUNIOR or SENIOR profile based on the level of experiences acquired in the past (in accordance with the minimum years of work experiences defined in Chapter 6). The Qualification and Certification Scheme could be applied in specific market sectors.

During the first 5 years after the publication of this document, The Commission needs to fulfil the following requirements (in substitution of the requirement in Chapter 9):

- for each Relevant Commissioners:
  - being in possession of proven experiences in construction industry;
  - being in possession of proven experiences in field of professional training.
- for Commission President:
  - acted as Relevant Commissioner (in whatever field) over the past 5 years.

## 11. RENEWAL OF THE QUALIFICATION AND CERTIFICATION OF COMPETENCES

To ensure that BIM COORDINATORS remain well-versed once they have attained the certification, they are required to complete 16 hours per years of continuing education by attending workshops, conferences and seminars in order to improve their competences in Chapter 6. The three-year Qualification and Certification of Competences Renewal is foreseen by means of a verification test to maintain and update the competences.

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|---|--|--|
|  | <b>BIM Qualification and Certification Schemes</b> | <b><i>BIM EXPERT<br/>SPECIALIST</i></b><br>Pag. 1/10<br>Rev.02<br>21/06/2018 |
|---|--|--|

## Table of Contents

|  |    |
|--|----|
| 1. PURPOSE AND FIELD OF APPLICATION .....  | 2  |
| 2. PROFESSIONAL PROFILE .....  | 2  |
| 3. BASIC DOCUMENTS .....   | 2  |
| 4. SUPPORT DOCUMENTS .....   | 2  |
| 5. DEFINITION AND ACRONYMOUS .....   | 2  |
| 6. SPECIFIC REQUIREMENTS FOR THE QUALIFICATION OF THE BIM EXPERT-SPECIALIST (or equivalent)  |    |
| 4  |    |
| Minimum access requirements.....   | 4  |
| Minimum requirements after the Qualification and Certification path .....  | 4  |
| 7. METHODS OF VERIFICATION OF THE POSSESSION OF MINIMUM REQUIREMENTS TO BE REACHED<br>AFTER THE QUALIFICATION AND CERTIFICATION PATH ..... | 9  |
| 8. ACCREDITATION METHODS OF CERTIFICIATION BODIES.....   | 9  |
| 9. FINAL EXAM.....   | 10 |
| 10. PARTICULAR SITUATION .....   | 10 |
| 11. RENEWAL OF THE QUALIFICATION AND CERTIFICATION OF COMPETENCES .....  | 10 |



## 1. PURPOSE AND FIELD OF APPLICATION

The present QUALIFICATION AND CERTIFICATION SCHEME has the purpose to define the minimum requirements for the certification of competences of the professional profile of BIM EXPERT-SPECIALIST (or equivalent).

## 2. PROFESSIONAL PROFILE<sup>1</sup>

BIM EXPERT-SPECIALIST is a professional specialized in the production and checking of BIM Models, with background in architecture, mechanical engineering (including plumbing), electrical engineering and structural engineering.

For the Net-UBIEP purpose, the profile of the BIM EXPERT-SPECIALIST is integrated with additional SPECIFIC COMPETENCES of Energy Efficiency:

- C0.ES Have basic BIM knowledge and skills;
- C1.ES Understand BIM tools;
- C2.ES Apply information management;
- C3.ES Apply procurement management;
- C4.ES Use BIM technology;
- C5.ES Analyse BIM Model.

For each of the above-mentioned competences, the ASSESSMENT CRITERIA will be described, which will constitute the outgoing evaluation elements of the Professional Profile.

## 3. BASIC DOCUMENTS

- Net-UBIEP D10 – D2.1 Report on Existing BIM Professional Profiles / Results
- Net-UBIEP D13 – D2.4 List of Competences related to energy performance needed for each BIM Professional Profiles
- Net-UBIEP D14 – D3.1 Three-dimensional Matrix
- Net-UBIEP D15.A – D3.2 A Requirements for Learning Outcomes for the four Target Groups
- PROF/TRAC Technology and Interdisciplinary Competences Per Target Group

## 4. SUPPORT DOCUMENTS

- 2017/C 189/03 Official Journal of the European Union - Council Recommendation of 2017/05/22: European Qualification Framework for lifelong learning and repealing the recommendation of the European Parliament and of the Council of 23 April 2008 on the establishment of the European Qualification Framework for lifelong learning
- ISO/IEC TC 59/SC 13 V5-7 ISO/CD 19650-1 Information management using building information modelling


## 5. DEFINITION AND ACRONYMOUS

**Qualification** means a formal outcome of an assessment and validation process which is obtained when a competent authority determines that an individual has achieved learning outcomes to given standards; (Source: <https://eur-lex.europa.eu/legal-content/EN/TXT/PDF/?uri=OJ:C:2017:189:FULL&from=EN>);

**National qualifications system** means all aspects of a Member State's activity related to the recognition of learning and other mechanisms that link education and training to the labour market and civil society. That includes the development and implementation of institutional arrangements and processes relating to quality

<sup>1</sup> Definition indicated in Net-UBIEP D10 – D2.1 Report on existing BIM Professional Profiles / Results



|   |  |  |
|---|--|--|
|  | <b>BIM Qualification and Certification Schemes</b> | <b>BIM EXPERT<br/>SPECIALIST</b><br>Pag. 14/10<br>Rev.02<br>21/06/2018 |
|---|--|--|

assurance, assessment and the award of qualifications. A national qualifications system may be composed of several subsystems and may include a national qualifications framework;

(Source: <https://eur-lex.europa.eu/legal-content/EN/TXT/PDF/?uri=OJ:C:2017:189:FULL&from=EN>);

**National qualifications framework** means an instrument for the classification of qualifications according to a set of criteria for specified levels of learning achieved, which aims at integrating and coordinating national qualifications subsystems and improve the transparency, access, progression and quality of qualifications in relation to the labour market and civil society;

(Source: <https://eur-lex.europa.eu/legal-content/EN/TXT/PDF/?uri=OJ:C:2017:189:FULL&from=EN>);

**International qualification** means a qualification awarded by a legally established international body (association, organisation, sector or company) or by a national body acting on behalf of an international body that is used in more than one country and that includes learning outcomes assessed with reference to standards established by an international body;

(Source: <https://eur-lex.europa.eu/legal-content/EN/TXT/PDF/?uri=OJ:C:2017:189:FULL&from=EN>);

**Learning outcomes** means statements regarding what a learner knows, understands and is able to do on completion of a learning process, which are defined in terms of knowledge, skills and responsibility and autonomy;

(Source: <https://eur-lex.europa.eu/legal-content/EN/TXT/PDF/?uri=OJ:C:2017:189:FULL&from=EN>);

**Knowledge** means the outcome of the assimilation of information through learning. Knowledge is the body of facts, principles, theories and practices that is related to a field of work or study. In the context of the EQF, knowledge is described as theoretical and/or factual.

The acronyms “Cx.Ky” means “Knowledge number Y necessary for the Competence Number X”;

(Source: <https://eur-lex.europa.eu/legal-content/EN/TXT/PDF/?uri=OJ:C:2017:189:FULL&from=EN>);

**Skills** mean the ability to apply knowledge and use know-how to complete tasks and solve problems. In the context of the EQF, skills are described as cognitive (involving the use of logical, intuitive and creative thinking) or practical (involving manual dexterity and the use of methods, materials, tools and instruments).

The acronyms “Cx.Sy” means “Skill number Y necessary for the Competence Number X”;

(Source: <https://eur-lex.europa.eu/legal-content/EN/TXT/PDF/?uri=OJ:C:2017:189:FULL&from=EN>);

**Responsibility and autonomy** means the ability of the learner to apply knowledge and skills autonomously and with responsibility;

(Source: <https://eur-lex.europa.eu/legal-content/EN/TXT/PDF/?uri=OJ:C:2017:189:FULL&from=EN>);

**Competence** means the proven ability to use knowledge, skills and personal, social and/or methodological abilities, in work or study situations and in professional and personal development;

The acronyms “Cx.MA” means “Competence Number X necessary for the BIM MANAGER”;


(Source: <https://eur-lex.europa.eu/legal-content/EN/TXT/PDF/?uri=OJ:C:2017:189:FULL&from=EN>);

**Validation of competences matured during informal and non-formal contexts** means the process of confirmation by a competent authority that an individual has acquired competences in non-formal and informal learning settings measured against a relevant standard and consists of the following four distinct phases: identification through dialogue of particular experiences of an individual, documentation to make visible the individual's experiences, a formal assessment of those experiences and certification of the results of the assessment which may lead to a partial or full qualification;

(Source: <https://eur-lex.europa.eu/legal-content/EN/TXT/PDF/?uri=OJ:C:2017:189:FULL&from=EN>);

**Recognition of competences** means the process of granting official status by a competent authority to acquired learning outcomes for purposes of further studies or employment, through (i) the award of qualifications (certificates, diploma or titles); (ii) the validation of non-formal and informal learning; (iii) the grant of equivalence, credit or waivers;

(Source: <https://eur-lex.europa.eu/legal-content/EN/TXT/PDF/?uri=OJ:C:2017:189:FULL&from=EN>);

|   |  |  |
|---|--|--|
|  | <b>BIM Qualification and Certification Schemes</b> | <b>BIM EXPERT<br/>SPECIALIST</b><br>Pag. 15/10<br>Rev.02<br>21/06/2018 |
|---|--|--|

## 6. SPECIFIC REQUIREMENTS FOR THE QUALIFICATION OF THE BIM EXPERT-SPECIALIST (or equivalent)

### Minimum access requirements

The minimum access requirements of BIM EXPERT-SPECIALIST's (or equivalent) Qualification and Certification path are shown below, in tabular form:

| Minimum access requirements      | BIM EXPERT-SPECIALIST (or equivalent)  |
|----------------------------------|--|
| <b>Education</b>                 | <b>EQF 6</b> (or higher) <ul style="list-style-type: none"> <li>✓ <b>Level of knowledge:</b> BIM EXPERT-SPECIALIST has advanced knowledge of a field of work or study, involving a critical understanding of theories and principles</li> <li>✓ <b>Level of skills:</b> BIM EXPERT-SPECIALIST has advanced skills, demonstrating mastery and innovation, required to solve complex and unpredictable problems in a specialised field of work or study</li> <li>✓ <b>Level of responsibility and autonomy:</b> BIM EXPERT-SPECIALIST manages complex technical or professional activities or projects, taking responsibility for decision-making in unpredictable work or study contexts. He takes responsibility for managing professional development of individuals and groups.</li> </ul> |
| <b>General Work Experiences</b>  | To access to the Qualification and Certification path as "BIM EXPERT-SPECIALIST" (or equivalent) it is necessary to document an appropriate work experience, in the last years as specified below: <ul style="list-style-type: none"> <li>• work experiences of at least three years in architectural, construction or engineering role as designer</li> </ul>   |
| <b>Specific Work Experiences</b> | To access to the Qualification and Certification path as "BIM EXPERT-SPECIALIST" (or equivalent) it is necessary to document an appropriate specific work experience, in the last years as specified below: <ul style="list-style-type: none"> <li>• proven experiences of at least three years in modelling new nZEB projects or the refurbishment of existing buildings up to nZEB level, with particular attention to energy efficiency</li> <li>• proven experiences in design of projects with IT skills</li> <li>• great verbal and written skills acquired during previous experiences</li> </ul>   |

### Minimum requirements after the Qualification and Certification path

The minimum requirements reached after the Qualification and Certification path are shown below, in tabular form. They are defined according to the correspondent phase of the Building Life Cycle.

### BIM EXPERT-SPECIALIST

C0.ES Have basic BIM knowledge and skills

#### Phases

| Strategic Definition | Preparation and Brief | Concept Design | Developed Design | Technical Design | Construction | Handover and Close Out | In use |
|----------------------|-----------------------|----------------|------------------|------------------|--------------|------------------------|--------|
|----------------------|-----------------------|----------------|------------------|------------------|--------------|------------------------|--------|

#### Knowledge

|   |  |  |  |  |  |  |  |
|---|--|--|--|--|--|--|--|
| C0.K1. BIM basic concepts, terminology, principles, strategies and its value proposition  |  |  |  |  |  |  |  |
| C0.K2. Benefits and uses of BIM compared to traditional methods for improving energy efficiency of new or existing buildings                          |  |  |  |  |  |  |  |
| C0.K3. Project information development cycle: information specification, development, exchange and maintenance throughout all the building life cycle |  |  |  |  |  |  |  |
| C0.K4. Reasons for open and interoperable solutions to ensure collaboration among professionals of different disciplines                              |  |  |  |  |  |  |  |
| C0.K5. Methodology to identify, plan, develop and evaluate organization's BIM implementation capabilities and BIM uses                                |  |  |  |  |  |  |  |
| C0.K6. Relevance of maintenance to maintain the foreseen energy performance   |  |  |  |  |  |  |  |

#### Skill

|   |  |  |  |  |  |  |  |
|---|--|--|--|--|--|--|--|
| C0.S1. Read a BIM Execution Plan (BEP)  |  |  |  |  |  |  |  |
| C0.S2. Read a Information Delivery Manual   |  |  |  |  |  |  |  |
| C0.S3. Identify information requirements for his own role                                       |  |  |  |  |  |  |  |
| C0.S4. Identify the format to read information and transfer information within the supply chain |  |  |  |  |  |  |  |
| C0.S5. Identify the EIR (Employer Information Requirements)                                     |  |  |  |  |  |  |  |
| C0.S6. Identify and/or verify the stages of PIM (Project Information Management)                |  |  |  |  |  |  |  |

C1.ES Understand BIM tools

#### Skill

|   |  |  |  |  |  |  |  |
|---|--|--|--|--|--|--|--|
| C1.S1. Specialised skills to incorporate information in a BIM Model, evaluating openBIM software  |  |  |  |  |  |  |  |
| C1.S2. Stay up to date on BIM trends, current developments and new directions of BIM technologies |  |  |  |  |  |  |  |

| BIM EXPERT-SPECIALIST  | Phases               |                       |                |                  |                  |              |                        |        |
|--|----------------------|-----------------------|----------------|------------------|------------------|--------------|------------------------|--------|
|  | Strategic Definition | Preparation and Brief | Concept Design | Developed Design | Technical Design | Construction | Handover and Close Out | In use |
| C2.ES Apply information management   |                      |                       |                |                  |                  |              |                        |        |
| Knowledge  |                      |                       |                |                  |                  |              |                        |        |
| C2.K2. Principle of data transferring among different software and/or data federating into an integrated design  |                      |                       |                |                  |                  |              |                        |        |
| C2.K3. Principle of data security and administrative law in the archiving of data in a CDE (Common Data Environment)   |                      |                       |                |                  |                  |              |                        |        |
| C2.K4. Principle of information management in building sustainability and lean design  |                      |                       |                |                  |                  |              |                        |        |
| Skill  |                      |                       |                |                  |                  |              |                        |        |
| C2.S2. Identify which graphic and/or non-graphic information are necessary for a better management of works and for define the completeness of the Information Delivery Plan in relation to energy performance |                      |                       |                |                  |                  |              |                        |        |
| C2.S4. Evaluate the completeness of the maintenance plan to be used in EPC (Energy Performance Contracting)  |                      |                       |                |                  |                  |              |                        |        |
| C2.S5. Evaluate the completeness of the handover strategy  |                      |                       |                |                  |                  |              |                        |        |
| C2.S6. Verify the correspondence between the "as built" and the final BIM model  |                      |                       |                |                  |                  |              |                        |        |
| C2.S11. Use BIM for assessing the reusability and recycling of building materials and components   |                      |                       |                |                  |                  |              |                        |        |
| C2.S12. Develop a CDE (Common Data Environment) to exchange data through the building life cycle as well as through the supply chain   |                      |                       |                |                  |                  |              |                        |        |
| C3.ES Apply procurement management   |                      |                       |                |                  |                  |              |                        |        |
| Knowledge  |                      |                       |                |                  |                  |              |                        |        |
| C3.K3. Legal and technical aspects on green procurement, state and rules for using public funding and international good practices of energy performance contracting   |                      |                       |                |                  |                  |              |                        |        |
| Skill  |                      |                       |                |                  |                  |              |                        |        |
| C3.S3. List and collaborate with several stakeholders who participate in the sustainable project, distinguishing their role and needs  |                      |                       |                |                  |                  |              |                        |        |

| BIM EXPERT-SPECIALIST   | Phases               |                       |                |                  |                  |              |                        |        |
|---|----------------------|-----------------------|----------------|------------------|------------------|--------------|------------------------|--------|
|   | Strategic Definition | Preparation and Brief | Concept Design | Developed Design | Technical Design | Construction | Handover and Close Out | In use |
| C4.ES Use BIM technology  |                      |                       |                |                  |                  |              |                        |        |
| Knowledge   |                      |                       |                |                  |                  |              |                        |        |
| C4.K1. Techniques and principles of integrated digital production and rendering   |                      |                       |                |                  |                  |              |                        |        |
| C4.K2. Principle of integrated design and data transferring, with particular knowledge of IFC (Industry Foundation Classes) structure using international standards |                      |                       |                |                  |                  |              |                        |        |
| C4.K4. Principles of interplays between all aspects of building design, building use and outdoor climate for dynamic evaluation                                     |                      |                       |                |                  |                  |              |                        |        |
| C4.K5. Principles and systems of sustainable buildings, including renewable energy production   |                      |                       |                |                  |                  |              |                        |        |
| C4.K6. Design techniques for different scenarios for new resilient buildings to future climate changes and for the refurbishment of existing buildings              |                      |                       |                |                  |                  |              |                        |        |
| C4.K7. Techniques of automatic code checking and management of software e-permit  |                      |                       |                |                  |                  |              |                        |        |
| Skill   |                      |                       |                |                  |                  |              |                        |        |
| C4.S1. Produce a digital 3D model of building / any BIM object needed for the library in the Common Data Environment  |                      |                       |                |                  |                  |              |                        |        |
| C4.S3. Develop site utilization planning, set-up organized management systems, track the effectiveness distribution of appropriate spaces and related resources     |                      |                       |                |                  |                  |              |                        |        |
| C4.S4. Use laser scanning in order to produce a point of cloud of existing buildings, comparing and evaluating facilities and related systems                       |                      |                       |                |                  |                  |              |                        |        |
| C4.S5. Use BIM enabled simulation techniques to reduce the environmental impact   |                      |                       |                |                  |                  |              |                        |        |
| C4.S6. Integrate different RES (Renewable Energy Sources) and energy efficiency systems into buildings without clash detection                                      |                      |                       |                |                  |                  |              |                        |        |
| C4.S9. Use code checking to verify the respect of energy performance requirements   |                      |                       |                |                  |                  |              |                        |        |
| C4.S10. Use 4D and 5D BIM technologies to evaluate time and cost  |                      |                       |                |                  |                  |              |                        |        |

| BIM EXPERT-SPECIALIST   | Phases               |                       |                |                  |                  |              |                        |        |
|---|----------------------|-----------------------|----------------|------------------|------------------|--------------|------------------------|--------|
|   | Strategic Definition | Preparation and Brief | Concept Design | Developed Design | Technical Design | Construction | Handover and Close Out | In use |
| C4.ES Analyse the BIM Model   |                      |                       |                |                  |                  |              |                        |        |
| Knowledge   |                      |                       |                |                  |                  |              |                        |        |
| C5.K1. Principle of global environmental impact of different building products and technologies (RES use, insulation, HVAC systems and building automation systems) |                      |                       |                |                  |                  |              |                        |        |
| C5.K3 Principle of integrated design and data transferring, with particular knowledge of IFC (Industry Foundation Classes) structure using international standard   |                      |                       |                |                  |                  |              |                        |        |
| Skill   |                      |                       |                |                  |                  |              |                        |        |
| C5.S3. Apply BIM enabled energy and lighting analysis with periodic monitoring  |                      |                       |                |                  |                  |              |                        |        |
| C5.S4. Validate BIM Model   |                      |                       |                |                  |                  |              |                        |        |
| C5.S6. Use BIM models to communicate installation instructions  |                      |                       |                |                  |                  |              |                        |        |



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|---|--|---|
|  | <b>BIM Qualification and Certification Schemes</b> | <b>BIM EXPERT<br/>SPECIALIST</b><br>Pag. 9/10<br>Rev.02<br>21/06/2018 |
|---|--|---|

## 7. METHODS OF VERIFICATION OF THE POSSESSION OF MINIMUM REQUIREMENTS TO BE REACHED AFTER THE QUALIFICATION AND CERTIFICATION PATH


The methods below for the recognition of competences will be applied to each competence defined in Chapter 6 (Minimum requirements after the Qualification and Certification path).

| Methods of verification of requirements | BIM EXPERT-SPECIALIST   |
|---|---|
| <b>Knowledge and skills</b>             | The possession of knowledge is verified by one of the following point: <ul style="list-style-type: none"> <li>• possession of certificate of validation comply with BIM Qualification and Certification Schemes proving the previous formal recognition of learning outcomes under international qualification perspective;</li> <li>• validation of competences maturated during informal and non-formal contexts proving the experiences with support documents.</li> </ul> |
| <b>Responsibility and autonomy</b>      | Curricular analysis (of Curriculum Vitae and any additional support documents proving the experience such as the Project Portfolio).  |

The candidate able to document the possession and validation of all the requirements defined in Chapter 6 (Minimum requirements after the Qualification and Certification path) is admitted to the final exam to become BIM EXPERT-SPECIALIST.

## 8. ACCREDITATION METHODS OF CERTIFICIATION BODIES

To be defined as accredited Certification Body, the learning provider need to apply to National Accreditation Body, according to National Qualification System.

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|  | <b>BIM Qualification and Certification Schemes</b> | <b>BIM EXPERT<br/>SPECIALIST</b><br>Pag. 10/10<br>Rev.02<br>21/06/2018 |
|---|--|--|

## 9. FINAL EXAM

| Final Exam        | BIM EXPERT-SPECIALIST  |
|-------------------|--|
| <b>Evaluation</b> | The final exam is composed by two evaluation sections: <ol style="list-style-type: none"> <li>1. an initial practical exercise on subjects and issues related to the checking of information of nZEB projects with weight of 60%.</li> <li>2. and an oral interview to verify check strategies related to BIM, with weight of 40%.</li> </ol>  |
| <b>Commission</b> | The Commission is composed by: <ul style="list-style-type: none"> <li>• one or more Relevant Commissioners who fulfil the following requirements: <ul style="list-style-type: none"> <li>○ being in possession of BIM EXPERT-SPECIALIST Qualification;</li> <li>○ being in possession of proven experiences in field of professional training</li> </ul> The possession of higher qualification and/or developed skills/experiences as BIM EXPERT-SPECIALIST will be preferential requirements. </li> <li>• a Commission President who fulfils the following requirement: <ul style="list-style-type: none"> <li>○ acted as Relevant Commissioner of BIM Professional Profiles over the past 5 years.</li> </ul> </li> </ul> |

## 10. PARTICULAR SITUATION

The Qualification and Certification Scheme intends to recognize the great professionalism present in the world of industry and services, simplifying the process of assessment of knowledge, skills and responsibility and autonomy, which however cannot be separated from an objective assessment.

The Qualification and Certification Scheme leaves the possibility to recognize a JUNIOR or SENIOR profile based on the level of experiences acquired in the past (in accordance with the minimum years of work experiences defined in Chapter 6). The Qualification and Certification Scheme could be applied in specific market sectors.

During the first 5 years after the publication of this document, The Commission needs to fulfil the following requirements (in substitution of the requirement in Chapter 9):


- for each Relevant Commissioners:
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## 11. RENEWAL OF THE QUALIFICATION AND CERTIFICATION OF COMPETENCES

To ensure that BIM EXPERT-SPECIALISTS remain well-versed once they have attained the certification, they are required to complete 16 hours per years of continuing education by attending workshops, conferences and seminars in order to improve their competences in Chapter 6. The three-year Qualification and Certification of Competences Renewal is foreseen by means of a verification test to maintain and update the competences.

## Table of Contents

|   |   |
|---|---|
| 1. PURPOSE AND FIELD OF APPLICATION .....   | 2 |
| 2. PROFESSIONAL PROFILE .....   | 2 |
| 3. BASIC DOCUMENTS .....  | 2 |
| 4. SUPPORT DOCUMENTS .....  | 2 |
| 5. DEFINITION AND ACRONYMOUS .....  | 2 |
| 6. SPECIFIC REQUIREMENTS FOR THE QUALIFICATION OF THE BIM MODEL EVALUATOR (or equivalent) .....   | 4 |
| Minimum access requirements.....  | 4 |
| Minimum requirements after the Qualification and Certification path .....   | 4 |
| 7. METHODS OF VERIFICATION OF THE POSSESSION OF MINIMUM REQUIREMENTS TO BE REACHED AFTER THE QUALIFICATION AND CERTIFICATION PATH ..... | 8 |
| 8. ACCREDITATION METHODS OF CERTIFICATION BODIES.....   | 8 |
| 9. FINAL EXAM.....  | 9 |
| 10. PARTICULAR SITUATION .....  | 9 |
| 11. RENEWAL OF THE QUALIFICATION AND CERTIFICATION OF COMPETENCES .....   | 9 |

|   |  |  |
|---|--|--|
|  | <b>BIM Qualification and Certification Schemes</b> | <b>BIM MODEL EVALUATOR</b><br>Pag. 2/9<br>Rev.02<br>21/06/2018 |
|---|--|--|

## 1. PURPOSE AND FIELD OF APPLICATION

The present QUALIFICATION AND CERTIFICATION SCHEME has the purpose to define the minimum requirements for the certification of competences of the professional profile of BIM MODEL EVALUATOR (or equivalent).

## 2. PROFESSIONAL PROFILE<sup>1</sup>

BIM MODEL EVALUATOR is professional responsible for the alignment between the BIM Model and the pre-set contract objectives, with background in one of the following working fields: architecture, structural engineering, mechanical engineering (including plumbing), electrical engineering, construction engineering.

For the Net-UBIEP purpose, the profile of the BIM MODEL EVALUATOR is integrated with additional SPECIFIC COMPETENCES of Energy Efficiency:

- C0.ME Have basic BIM knowledge and skills;
- C1.ME Understand BIM tools;
- C2.ME Apply information management;
- C3.ME Apply procurement management;
- C4.ME Use BIM technology;
- C5.ME Analyse BIM Model.

For each of the above-mentioned competences, the ASSESSMENT CRITERIA will be described, which will constitute the outgoing evaluation elements of the Professional Profile.

## 3. BASIC DOCUMENTS

- Net-UBIEP D10 – D2.1 Report on Existing BIM Professional Profiles / Results
- Net-UBIEP D13 – D2.4 List of Competences related to energy performance needed for each BIM Professional Profiles
- Net-UBIEP D14 – D3.1 Three-dimensional Matrix
- Net-UBIEP D15.A – D3.2 A Requirements for Learning Outcomes for the four Target Groups
- PROF/TRAC Technology and Interdisciplinary Competences Per Target Group

## 4. SUPPORT DOCUMENTS


- 2017/C 189/03 Official Journal of the European Union - Council Recommendation of 2017/05/22: European Qualification Framework for lifelong learning and repealing the recommendation of the European Parliament and of the Council of 23 April 2008 on the establishment of the European Qualification Framework for lifelong learning
- ISO/IEC TC 59/SC 13 V5-7 ISO/CD 19650-1 Information management using building information modelling

## 5. DEFINITION AND ACRONYMOUS

**Qualification** means a formal outcome of an assessment and validation process which is obtained when a competent authority determines that an individual has achieved learning outcomes to given standards; (Source: <https://eur-lex.europa.eu/legal-content/EN/TXT/PDF/?uri=OJ:C:2017:189:FULL&from=EN>);

**National qualifications system** means all aspects of a Member State's activity related to the recognition of learning and other mechanisms that link education and training to the labour market and civil society. That includes the development and implementation of institutional arrangements and processes relating to quality

<sup>1</sup> Definition indicated in Net-UBIEP D10 – D2.1 Report on existing BIM Professional Profiles / Results

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|---|--|---|
|  | <p align="center"><b>BIM Qualification and Certification Schemes</b></p> | <p align="center"><b>BIM MODEL<br/>EVALUATOR</b><br/>Pag. 3/9<br/>Rev.02<br/>21/06/2018</p> |
|---|--|---|

assurance, assessment and the award of qualifications. A national qualifications system may be composed of several subsystems and may include a national qualifications framework;

(Source: <https://eur-lex.europa.eu/legal-content/EN/TXT/PDF/?uri=OJ:C:2017:189:FULL&from=EN>);

**National qualifications framework** means an instrument for the classification of qualifications according to a set of criteria for specified levels of learning achieved, which aims at integrating and coordinating national qualifications subsystems and improve the transparency, access, progression and quality of qualifications in relation to the labour market and civil society;

(Source: <https://eur-lex.europa.eu/legal-content/EN/TXT/PDF/?uri=OJ:C:2017:189:FULL&from=EN>);

**International qualification** means a qualification awarded by a legally established international body (association, organisation, sector or company) or by a national body acting on behalf of an international body that is used in more than one country and that includes learning outcomes assessed with reference to standards established by an international body;

(Source: <https://eur-lex.europa.eu/legal-content/EN/TXT/PDF/?uri=OJ:C:2017:189:FULL&from=EN>);

**Learning outcomes** means statements regarding what a learner knows, understands and is able to do on completion of a learning process, which are defined in terms of knowledge, skills and responsibility and autonomy;

(Source: <https://eur-lex.europa.eu/legal-content/EN/TXT/PDF/?uri=OJ:C:2017:189:FULL&from=EN>);

**Knowledge** means the outcome of the assimilation of information through learning. Knowledge is the body of facts, principles, theories and practices that is related to a field of work or study. In the context of the EQF, knowledge is described as theoretical and/or factual.

The acronyms “Cx.Ky” means “Knowledge number Y necessary for the Competence Number X”;

(Source: <https://eur-lex.europa.eu/legal-content/EN/TXT/PDF/?uri=OJ:C:2017:189:FULL&from=EN>);

**Skills** mean the ability to apply knowledge and use know-how to complete tasks and solve problems. In the context of the EQF, skills are described as cognitive (involving the use of logical, intuitive and creative thinking) or practical (involving manual dexterity and the use of methods, materials, tools and instruments).

The acronyms “Cx.Sy” means “Skill number Y necessary for the Competence Number X”;

(Source: <https://eur-lex.europa.eu/legal-content/EN/TXT/PDF/?uri=OJ:C:2017:189:FULL&from=EN>);

**Responsibility and autonomy** means the ability of the learner to apply knowledge and skills autonomously and with responsibility;

(Source: <https://eur-lex.europa.eu/legal-content/EN/TXT/PDF/?uri=OJ:C:2017:189:FULL&from=EN>);

**Competence** means the proven ability to use knowledge, skills and personal, social and/or methodological abilities, in work or study situations and in professional and personal development;

The acronyms “Cx.MA” means “Competence Number X necessary for the BIM MANAGER”;


(Source: <https://eur-lex.europa.eu/legal-content/EN/TXT/PDF/?uri=OJ:C:2017:189:FULL&from=EN>);

**Validation of competences matured during informal and non-formal contexts** means the process of confirmation by a competent authority that an individual has acquired competences in non-formal and informal learning settings measured against a relevant standard and consists of the following four distinct phases: identification through dialogue of particular experiences of an individual, documentation to make visible the individual's experiences, a formal assessment of those experiences and certification of the results of the assessment which may lead to a partial or full qualification;

(Source: <https://eur-lex.europa.eu/legal-content/EN/TXT/PDF/?uri=OJ:C:2017:189:FULL&from=EN>);

**Recognition of competences** means the process of granting official status by a competent authority to acquired learning outcomes for purposes of further studies or employment, through (i) the award of qualifications (certificates, diploma or titles); (ii) the validation of non-formal and informal learning; (iii) the grant of equivalence, credit or waivers;

(Source: <https://eur-lex.europa.eu/legal-content/EN/TXT/PDF/?uri=OJ:C:2017:189:FULL&from=EN>);

|   |  |  |
|---|--|--|
|  | <b>BIM Qualification and Certification Schemes</b> | <b>BIM MODEL EVALUATOR</b><br>Pag. 4/9<br>Rev.02<br>21/06/2018 |
|---|--|--|

## 6. SPECIFIC REQUIREMENTS FOR THE QUALIFICATION OF THE BIM MODEL EVALUATOR (or equivalent)

### Minimum access requirements

The minimum access requirements of BIM MODEL EVALUATOR's (or equivalent) Qualification and Certification path are shown below, in tabular form:

| Minimum access requirements      | BIM MODEL EVALUATOR (or equivalent)  |
|----------------------------------|--|
| <i>Education</i>                 | <p><b>EQF 5</b> (or higher)</p> <ul style="list-style-type: none"> <li>✓ <b>Level of knowledge:</b> BIM MODEL EVALUATOR has comprehensive, specialised, factual and theoretical knowledge within a field of work or study and an awareness of the boundaries of that knowledge.</li> <li>✓ <b>Level of skills:</b> BIM MODEL EVALUATOR has a comprehensive range of cognitive and practical skills required to develop creative solutions to abstract problems.</li> <li>✓ <b>Level of responsibility and autonomy:</b> BIM MODEL EVALUATOR exercises management and supervision in contexts of work or study activities where there is unpredictable change. He reviews and develops performance of self and others.</li> </ul> |
| <i>General Work Experiences</i>  | <p>To access to the Qualification and Certification path as "BIM MODEL EVALUATOR " (or equivalent) it is necessary to document an appropriate work experience, in the last years as specified below:</p> <ul style="list-style-type: none"> <li>• work experiences of at least two years in architectural, construction or engineering role as designer</li> </ul>   |
| <i>Specific Work Experiences</i> | <p>To access to the Qualification and Certification path as "BIM MODEL EVALUATOR" (or equivalent) it is necessary to document an appropriate specific work experience, in the last years as specified below:</p> <ul style="list-style-type: none"> <li>• proven experiences of at least two years in modelling new nZEB projects or the refurbishment of existing buildings up to nZEB level, with particular attention to energy efficiency</li> <li>• proven experiences in design of projects with IT skills</li> <li>• great verbal and written skills acquired during previous experiences</li> </ul>  |

### Minimum requirements after the Qualification and Certification path

The minimum requirements reached after the Qualification and Certification path are shown below, in tabular form. They are defined according to the correspondent phase of the Building Life Cycle.





## BIM Qualification and Certification Schemes

### **BIM MODEL EVALUATOR**

Pag. 5/9  
Rev.02  
21/06/2018

| BIM MODEL EVALUATOR   | Phases               |                       |                |                  |                  |              |                        |        |
|---|----------------------|-----------------------|----------------|------------------|------------------|--------------|------------------------|--------|
|   | Strategic Definition | Preparation and Brief | Concept Design | Developed Design | Technical Design | Construction | Handover and Close Out | In use |
| C0.ME Have basic BIM knowledge and skills   |                      |                       |                |                  |                  |              |                        |        |
| Knowledge   |                      |                       |                |                  |                  |              |                        |        |
| C0.K1. BIM basic concepts, terminology, principles, strategies and its value proposition  |                      |                       |                |                  |                  |              |                        |        |
| C0.K2. Benefits and uses of BIM compared to traditional methods for improving energy efficiency of new or existing buildings                          |                      |                       |                |                  |                  |              |                        |        |
| C0.K3. Project information development cycle: information specification, development, exchange and maintenance throughout all the building life cycle |                      |                       |                |                  |                  |              |                        |        |
| C0.K4. Reasons for open and interoperable solutions to ensure collaboration among professionals of different disciplines                              |                      |                       |                |                  |                  |              |                        |        |
| C0.K5. Methodology to identify, plan, develop and evaluate organization's BIM implementation capabilities and BIM uses                                |                      |                       |                |                  |                  |              |                        |        |
| C0.K6. Relevance of maintenance to maintain the foreseen energy performance   |                      |                       |                |                  |                  |              |                        |        |
| Skill   |                      |                       |                |                  |                  |              |                        |        |
| C0.S1. Read a BIM Execution Plan (BEP)  |                      |                       |                |                  |                  |              |                        |        |
| C0.S2. Read a Information Delivery Manual   |                      |                       |                |                  |                  |              |                        |        |
| C0.S3. Identify information requirements for his own role   |                      |                       |                |                  |                  |              |                        |        |
| C0.S4. Identify the format to read information and transfer information within the supply chain   |                      |                       |                |                  |                  |              |                        |        |
| C0.S5. Identify the EIR (Employer Information Requirements)   |                      |                       |                |                  |                  |              |                        |        |
| C0.S6. Identify and/or verify the stages of PIM (Project Information Management)  |                      |                       |                |                  |                  |              |                        |        |
| C1.ME Understand BIM tools  |                      |                       |                |                  |                  |              |                        |        |
| Knowledge   |                      |                       |                |                  |                  |              |                        |        |
| C1.K1. Principle of economic subjects for the cost estimation and evaluation of energy refurbishment  |                      |                       |                |                  |                  |              |                        |        |
| Skill   |                      |                       |                |                  |                  |              |                        |        |
| C1.S2. Stay up to date on BIM trends, current developments and new directions of BIM technologies   |                      |                       |                |                  |                  |              |                        |        |
| C1.S4. Evaluate and compare different plans and related ROI (Return of Investments) using methods described in ISO 15686-5                            |                      |                       |                |                  |                  |              |                        |        |

### BIM MODEL EVALUATOR

#### C2.ME Apply information management

##### Knowledge

|  |  |  |  |  |  |  |  |  |
|--|--|--|--|--|--|--|--|--|
| C2.K1. Principle of data mining, data base and back up   |  |  |  |  |  |  |  |  |
| C2.K3. Principle of data security and administrative law in the archiving of data in a CDE (Common Data Environment) |  |  |  |  |  |  |  |  |
| C2.K4. Principle of information management in building sustainability and lean design                                |  |  |  |  |  |  |  |  |
| C2.K5. Principle of reusing and recycling of materials and components of a building                                  |  |  |  |  |  |  |  |  |

##### Skill

|  |  |  |  |  |  |  |  |  |
|--|--|--|--|--|--|--|--|--|
| C2.S2. Identify which graphic and/or non-graphic information are necessary for a better management of works and for define the completeness of the Information Delivery Plan in relation to energy performance |  |  |  |  |  |  |  |  |
| C2.S3. Archive the model ensuring that the information provided is kept intact and not manipulated for any future use  |  |  |  |  |  |  |  |  |
| C2.S4. Evaluate the completeness of the maintenance plan to be used in EPC (Energy Performance Contracting)  |  |  |  |  |  |  |  |  |
| C2.S5. Evaluate the completeness of the handover strategy  |  |  |  |  |  |  |  |  |
| C2.S6. Verify the correspondence between the "as built" and the final BIM model  |  |  |  |  |  |  |  |  |
| C2.S7. Identify requirements for the management of data in the CDE (Common Data Environment) for any professionals involved in the process   |  |  |  |  |  |  |  |  |
| C2.S10. Ensure the update of the BIM Model / Technical Specification when a maintenance is performed   |  |  |  |  |  |  |  |  |

#### C3.ME Apply procurement management


##### Knowledge

|  |  |  |  |  |  |  |  |  |
|--|--|--|--|--|--|--|--|--|
| C3.K1. Processes, methods and principles of decision-making on procuring services and suppliers  |  |  |  |  |  |  |  |  |
| C3.K2. Theories and principles for the selection of products   |  |  |  |  |  |  |  |  |
| C3.K3. Legal and technical aspects on green procurement, state and rules for using public funding and international good practices of energy performance |  |  |  |  |  |  |  |  |

##### Skill

|   |  |  |  |  |  |  |  |  |
|---|--|--|--|--|--|--|--|--|
| C3.S5. Define building environmental impact as part of the contract         |  |  |  |  |  |  |  |  |
| C3.S6. Include measurable Quality Analysis criteria as part of the contract |  |  |  |  |  |  |  |  |

| BIM MODEL EVALUATOR   | Phases               |                       |                |                  |                  |              |                        |        |
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|   | Strategic Definition | Preparation and Brief | Concept Design | Developed Design | Technical Design | Construction | Handover and Close Out | In use |
| C4.ME Use BIM technology  |                      |                       |                |                  |                  |              |                        |        |
| Knowledge   |                      |                       |                |                  |                  |              |                        |        |
| C4.K2. Principle of integrated design and data transferring, with particular knowledge of IFC (Industry Foundation Classes) structure using international standards |                      |                       |                |                  |                  |              |                        |        |
| C4.K3. Principle of planning and scheduling for BEP (BIM Execution Plan)  |                      |                       |                |                  |                  |              |                        |        |
| C4.K7. Techniques of automatic code checking and management of software e-permit  |                      |                       |                |                  |                  |              |                        |        |
| C4.K8. Principle of information maturity level representation of the model defining the methodology for BIM maturity level  |                      |                       |                |                  |                  |              |                        |        |
| Skill   |                      |                       |                |                  |                  |              |                        |        |
| C4.S8. Produce a visualization design in order to report back to costumers, users and reviewers   |                      |                       |                |                  |                  |              |                        |        |
| C4.S9. Use code checking to verify the respect of energy performance requirements   |                      |                       |                |                  |                  |              |                        |        |
| C5.ME Analyse the BIM Model   |                      |                       |                |                  |                  |              |                        |        |
| Knowledge   |                      |                       |                |                  |                  |              |                        |        |
| C5.K1. Principle of global environmental impact of different building products and technologies (RES use, insulation, HVAC systems and building automation systems) |                      |                       |                |                  |                  |              |                        |        |
| C5.K2. Techniques of passive measures needed for the management of nZEB   |                      |                       |                |                  |                  |              |                        |        |
| C5.K3 Principle of integrated design and data transferring, with particular knowledge of IFC (Industry Foundation Classes) structure using international standard   |                      |                       |                |                  |                  |              |                        |        |
| Skill   |                      |                       |                |                  |                  |              |                        |        |
| C5.S4. Validate BIM Model   |                      |                       |                |                  |                  |              |                        |        |

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|---|--|--|
|  | <b>BIM Qualification and Certification Schemes</b> | <b>BIM MODEL EVALUATOR</b><br>Pag. 8/9<br>Rev.02<br>21/06/2018 |
|---|--|--|

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|   |  |  |
|---|--|--|
|  | <b>BIM Qualification and Certification Schemes</b> | <b>BIM MODEL EVALUATOR</b><br>Pag. 9/9<br>Rev.02<br>21/06/2018 |
|---|--|--|

## 9. FINAL EXAM

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|   |  |   |
|---|--|---|
|  | <b>BIM Qualification and Certification Schemes</b> | <b>BIM USER</b><br>Pag. 1/8<br>Rev.02<br>21/06/2018 |
|---|--|---|

## Table of Contents

|   |   |
|---|---|
| 1. PURPOSE AND FIELD OF APPLICATION .....   | 2 |
| 2. PROFESSIONAL PROFILE .....   | 2 |
| 3. BASIC DOCUMENTS .....  | 2 |
| 4. SUPPORT DOCUMENTS .....  | 2 |
| 5. DEFINITION AND ACRONYMOUS .....  | 2 |
| 6. SPECIFIC REQUIREMENTS FOR THE QUALIFICATION OF THE BIM USER (or equivalent) .....  | 4 |
| Minimum access requirements.....  | 4 |
| Minimum requirements after the Qualification and Certification path .....   | 4 |
| 7. METHODS OF VERIFICATION OF THE POSSESSION OF MINIMUM REQUIREMENTS TO BE REACHED AFTER THE QUALIFICATION AND CERTIFICATION PATH ..... | 7 |
| 8. ACCREDITATION METHODS OF CERTIFICIATION BODIES.....  | 7 |
| 9. FINAL EXAM .....   | 7 |
| 10. PARTICULAR SITUATION .....  | 8 |
| 11. RENEWAL OF THE QUALIFICATION AND CERTIFICATION OF COMPETENCES .....   | 8 |



## 1. PURPOSE AND FIELD OF APPLICATION

The present QUALIFICATION AND CERTIFICATION SCHEME has the purpose to define the minimum requirements for the certification of competences of the professional profile of BIM USER (or equivalent).

## 2. PROFESSIONAL PROFILE<sup>1</sup>

BIM USER includes the set of customers, clients, contractors, producers and other project information users.

For the Net-UBIEP purpose, the profile of the BIM USER is integrated with additional SPECIFIC COMPETENCES of Energy Efficiency:

- C0.US Have basic BIM knowledge and skills;
- C1. Not applied;
- C2.US Apply information management;
- C3.US Apply procurement management;
- C4.US Use BIM technology;
- C5.US Analyse BIM Model.

For each of the above-mentioned competences, the ASSESSMENT CRITERIA will be described, which will constitute the outgoing evaluation elements of the Professional Profile.

## 3. BASIC DOCUMENTS

- Net-UBIEP D10 – D2.1 Report on Existing BIM Professional Profiles / Results
- Net-UBIEP D13 – D2.4 List of Competences related to energy performance needed for each BIM Professional Profiles
- Net-UBIEP D14 – D3.1 Three-dimensional Matrix
- Net-UBIEP D15.A – D3.2 A Requirements for Learning Outcomes for the four Target Groups
- PROF/TRAC Technology and Interdisciplinary Competences Per Target Group

## 4. SUPPORT DOCUMENTS

- 2017/C 189/03 Official Journal of the European Union - Council Recommendation of 2017/05/22: European Qualification Framework for lifelong learning and repealing the recommendation of the European Parliament and of the Council of 23 April 2008 on the establishment of the European Qualification Framework for lifelong learning
- ISO/IEC TC 59/SC 13 V5-7 ISO/CD 19650-1 Information management using building information modelling


## 5. DEFINITION AND ACRONYMOUS

**Qualification** means a formal outcome of an assessment and validation process which is obtained when a competent authority determines that an individual has achieved learning outcomes to given standards; (Source: <https://eur-lex.europa.eu/legal-content/EN/TXT/PDF/?uri=OJ:C:2017:189:FULL&from=EN>);

**National qualifications system** means all aspects of a Member State's activity related to the recognition of learning and other mechanisms that link education and training to the labour market and civil society. That includes the development and implementation of institutional arrangements and processes relating to quality

<sup>1</sup> Definition indicated in Net-UBIEP D10 – D2.1 Report on existing BIM Professional Profiles / Results



|   |  |  |
|---|--|--|
|  | <b>BIM Qualification and Certification Schemes</b> | <b>BIM USER</b><br>Pag. 12/8<br>Rev.02<br>21/06/2018 |
|---|--|--|

assurance, assessment and the award of qualifications. A national qualifications system may be composed of several subsystems and may include a national qualifications framework;

(Source: <https://eur-lex.europa.eu/legal-content/EN/TXT/PDF/?uri=OJ:C:2017:189:FULL&from=EN>);

**National qualifications framework** means an instrument for the classification of qualifications according to a set of criteria for specified levels of learning achieved, which aims at integrating and coordinating national qualifications subsystems and improve the transparency, access, progression and quality of qualifications in relation to the labour market and civil society;

(Source: <https://eur-lex.europa.eu/legal-content/EN/TXT/PDF/?uri=OJ:C:2017:189:FULL&from=EN>);

**International qualification** means a qualification awarded by a legally established international body (association, organisation, sector or company) or by a national body acting on behalf of an international body that is used in more than one country and that includes learning outcomes assessed with reference to standards established by an international body;

(Source: <https://eur-lex.europa.eu/legal-content/EN/TXT/PDF/?uri=OJ:C:2017:189:FULL&from=EN>);

**Learning outcomes** means statements regarding what a learner knows, understands and is able to do on completion of a learning process, which are defined in terms of knowledge, skills and responsibility and autonomy;

(Source: <https://eur-lex.europa.eu/legal-content/EN/TXT/PDF/?uri=OJ:C:2017:189:FULL&from=EN>);

**Knowledge** means the outcome of the assimilation of information through learning. Knowledge is the body of facts, principles, theories and practices that is related to a field of work or study. In the context of the EQF, knowledge is described as theoretical and/or factual.

The acronyms “Cx.Ky” means “Knowledge number Y necessary for the Competence Number X”;

(Source: <https://eur-lex.europa.eu/legal-content/EN/TXT/PDF/?uri=OJ:C:2017:189:FULL&from=EN>);

**Skills** mean the ability to apply knowledge and use know-how to complete tasks and solve problems. In the context of the EQF, skills are described as cognitive (involving the use of logical, intuitive and creative thinking) or practical (involving manual dexterity and the use of methods, materials, tools and instruments).

The acronyms “Cx.Sy” means “Skill number Y necessary for the Competence Number X”;

(Source: <https://eur-lex.europa.eu/legal-content/EN/TXT/PDF/?uri=OJ:C:2017:189:FULL&from=EN>);

**Responsibility and autonomy** means the ability of the learner to apply knowledge and skills autonomously and with responsibility;

(Source: <https://eur-lex.europa.eu/legal-content/EN/TXT/PDF/?uri=OJ:C:2017:189:FULL&from=EN>);

**Competence** means the proven ability to use knowledge, skills and personal, social and/or methodological abilities, in work or study situations and in professional and personal development;

The acronyms “Cx.MA” means “Competence Number X necessary for the BIM MANAGER”;


(Source: <https://eur-lex.europa.eu/legal-content/EN/TXT/PDF/?uri=OJ:C:2017:189:FULL&from=EN>);

**Validation of competences matured during informal and non-formal contexts** means the process of confirmation by a competent authority that an individual has acquired competences in non-formal and informal learning settings measured against a relevant standard and consists of the following four distinct phases: identification through dialogue of particular experiences of an individual, documentation to make visible the individual's experiences, a formal assessment of those experiences and certification of the results of the assessment which may lead to a partial or full qualification;

(Source: <https://eur-lex.europa.eu/legal-content/EN/TXT/PDF/?uri=OJ:C:2017:189:FULL&from=EN>);

**Recognition of competences** means the process of granting official status by a competent authority to acquired learning outcomes for purposes of further studies or employment, through (i) the award of qualifications (certificates, diploma or titles); (ii) the validation of non-formal and informal learning; (iii) the grant of equivalence, credit or waivers;

(Source: <https://eur-lex.europa.eu/legal-content/EN/TXT/PDF/?uri=OJ:C:2017:189:FULL&from=EN>);

|   |  |  |
|---|--|--|
|  | <b>BIM Qualification and Certification Schemes</b> | <b>BIM USER</b><br>Pag. 13/8<br>Rev.02<br>21/06/2018 |
|---|--|--|

## 6. SPECIFIC REQUIREMENTS FOR THE QUALIFICATION OF THE BIM USER (or equivalent)

### Minimum access requirements

The minimum access requirements of BIM USER's (or equivalent) Qualification and Certification path are shown below, in tabular form:


| Minimum access requirements      | BIM USER (or equivalent)  |
|----------------------------------|---|
| <b>Education</b>                 | <b>EQF 3</b> (or higher)<br>✓ <b>Level of knowledge:</b> BIM USER has knowledge of facts, principles, processes and general concepts, in a field of work or study.<br>✓ <b>Level of skills:</b> BIM USER has a range of cognitive and practical skills required to accomplish tasks and solve problems by selecting and applying basic methods, tools, materials and information.<br>✓ <b>Level of responsibility and autonomy:</b> BIM USER takes responsibility for completion of tasks in work or study. He adapts own behaviour to circumstances in solving problems. |
| <b>General Work Experiences</b>  | To access to the Qualification and Certification path as "BIM USER" (or equivalent) it is necessary to document an appropriate work experience, in the last years as specified below: <ul style="list-style-type: none"> <li>work experiences of at least one year in the construction sector</li> </ul>  |
| <b>Specific Work Experiences</b> | To access to the Qualification and Certification path as "BIM USER" (or equivalent) it is necessary to document an appropriate specific work experience, in the last years as specified below: <ul style="list-style-type: none"> <li>proven experiences in operations related to nZEB with particular attention to energy efficiency</li> <li>proven experiences in operation related to IT skills</li> </ul>  |

### Minimum requirements after the Qualification and Certification path

The minimum requirements reached after the Qualification and Certification path are shown below, in tabular form. They are defined according to the correspondent phase of the Building Life Cycle.

| BIM USER   | Phases               |                       |                |                  |                  |              |                        |        |
|--|----------------------|-----------------------|----------------|------------------|------------------|--------------|------------------------|--------|
|  | Strategic Definition | Preparation and Brief | Concept Design | Developed Design | Technical Design | Construction | Handover and Close Out | In use |
| C0.US Have basic BIM knowledge and skills  |                      |                       |                |                  |                  |              |                        |        |
| Knowledge  |                      |                       |                |                  |                  |              |                        |        |
| C0.K1. BIM basic concepts, terminology, principles, strategies and its value proposition   |                      |                       |                |                  |                  |              |                        |        |
| C0.K2. Benefits and uses of BIM compared to traditional methods for improving energy efficiency of new or existing buildings   |                      |                       |                |                  |                  |              |                        |        |
| C0.K3. Project information development cycle: information specification, development, exchange and maintenance throughout all the building life cycle                            |                      |                       |                |                  |                  |              |                        |        |
| C0.K4. Reasons for open and interoperable solutions to ensure collaboration among professionals of different disciplines   |                      |                       |                |                  |                  |              |                        |        |
| C0.K6. Relevance of maintenance to maintain the foreseen energy performance  |                      |                       |                |                  |                  |              |                        |        |
| Skill  |                      |                       |                |                  |                  |              |                        |        |
| C0.S2. Read a Information Delivery Manual  |                      |                       |                |                  |                  |              |                        |        |
| C0.S3. Identify information requirements for his own role  |                      |                       |                |                  |                  |              |                        |        |
| C0.S5. Identify the EIR (Employer Information Requirements)  |                      |                       |                |                  |                  |              |                        |        |
| C2.US Apply information management   |                      |                       |                |                  |                  |              |                        |        |
| Knowledge  |                      |                       |                |                  |                  |              |                        |        |
| C2.K1. Principle of data mining, data base and back up in the CDE (Common Data Environment)  |                      |                       |                |                  |                  |              |                        |        |
| C2.K2. Principle of data transferring among different software and/or data federating into an integrated design  |                      |                       |                |                  |                  |              |                        |        |
| C2.K5. Principle of reusing and recycling of materials and components of a building  |                      |                       |                |                  |                  |              |                        |        |
| Skill  |                      |                       |                |                  |                  |              |                        |        |
| C2.S1. Manage and coordinate information related to energy performance   |                      |                       |                |                  |                  |              |                        |        |
| C2.S5. Evaluate the completeness of the handover strategy  |                      |                       |                |                  |                  |              |                        |        |
| C2.S6. Verify the correspondence between the "as built" and the final BIM model  |                      |                       |                |                  |                  |              |                        |        |
| C2.S9. Ensure that construction process and product information is transferred into BIM Model / Technical Specifications and provide information on status of works when request |                      |                       |                |                  |                  |              |                        |        |
| C2.S10. Ensure the update of the BIM Model / Technical Specification when a maintenance is performed   |                      |                       |                |                  |                  |              |                        |        |

| BIM USER  | Phases               |                       |                |                  |                  |              |                        |        |
|---|----------------------|-----------------------|----------------|------------------|------------------|--------------|------------------------|--------|
|   | Strategic Definition | Preparation and Brief | Concept Design | Developed Design | Technical Design | Construction | Handover and Close Out | In use |
| C3.US Apply procurement management  |                      |                       |                |                  |                  |              |                        |        |
| Knowledge   |                      |                       |                |                  |                  |              |                        |        |
| C3.K2. Processes, methods and principles of decision-making on materials and products   |                      |                       |                |                  |                  |              |                        |        |
| C3.K3. Legal and technical aspects on green procurement, state and rules for using public funding and international good practices of energy performance contracting  |                      |                       |                |                  |                  |              |                        |        |
| Skill   |                      |                       |                |                  |                  |              |                        |        |
| C3.S3. List and collaborate with several stakeholders who participate in the sustainable project, distinguishing roles/needs and involving them in the information delivery plan preparation and management |                      |                       |                |                  |                  |              |                        |        |
| C3.S4. Apply change management, identifying and handling deviations / breach of the contract with particular guarantees   |                      |                       |                |                  |                  |              |                        |        |
| C3.S5. Define building environmental impact as part of the contract   |                      |                       |                |                  |                  |              |                        |        |
| C3.S6. Include measurable Quality Analysis criteria as part of the contract   |                      |                       |                |                  |                  |              |                        |        |
| C4.US Use BIM technology  |                      |                       |                |                  |                  |              |                        |        |
| Knowledge   |                      |                       |                |                  |                  |              |                        |        |
| C4.K5. Principles and systems of sustainable buildings, including renewable energy production   |                      |                       |                |                  |                  |              |                        |        |
| C5.US Analyse BIM Model   |                      |                       |                |                  |                  |              |                        |        |
| Knowledge   |                      |                       |                |                  |                  |              |                        |        |
| C5.K2. Techniques of passive measures needed for the management of nZEB   |                      |                       |                |                  |                  |              |                        |        |
| Skill   |                      |                       |                |                  |                  |              |                        |        |
| C5.S6. Use BIM models to communicate installation instructions  |                      |                       |                |                  |                  |              |                        |        |

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|---|--|---|
|  | <b>BIM Qualification and Certification Schemes</b> | <b>BIM USER</b><br>Pag. 7/8<br>Rev.02<br>21/06/2018 |
|---|--|---|

## 7. METHODS OF VERIFICATION OF THE POSSESSION OF MINIMUM REQUIREMENTS TO BE REACHED AFTER THE QUALIFICATION AND CERTIFICATION PATH

The methods below for the recognition of competences will be applied to each competence defined in Chapter 6 (Minimum requirements after the Qualification and Certification path).

| Methods of verification of requirements | BIM USER  |
|---|---|
| <b>Knowledge and skills</b>             | The possession of knowledge is verified by one of the following point: <ul style="list-style-type: none"> <li>• possession of certificate of validation comply with BIM Qualification and Certification Schemes proving the previous formal recognition of learning outcomes under international qualification perspective;</li> <li>• validation of competences maturated during informal and non-formal contexts proving the experiences with support documents.</li> </ul> |
| <b>Responsibility and autonomy</b>      | Curricular analysis (of Curriculum Vitae and any additional support documents proving the experience such as the Project Portfolio).  |


The candidate able to document the possession and validation of all the requirements defined in Chapter 6 (Minimum requirements after the Qualification and Certification path) is admitted to the final exam to become BIM USER.

## 8. ACCREDITATION METHODS OF CERTIFICATION BODIES

To be defined as accredited Certification Body, the learning provider need to apply to National Accreditation Body, according to National Qualification System.

## 9. FINAL EXAM

| Final Exam        | BIM USER  |
|-------------------|---|
| <b>Evaluation</b> | The final exam is composed by two evaluation sections: <ol style="list-style-type: none"> <li>1. an initial multiple-choice test on subjects and issues related to the use of information of nZEB projects with weight of 60%.<br/>The multiple-choice test consists in 20 questions with 5 options of which only one is right. The learner gets 5 points per each right answer and he passes the exam with 80 points.</li> <li>2. and an oral interview to verify strategies related to BIM, with weight of 40%.</li> </ol>  |
| <b>Commission</b> | The Commission is composed by: <ul style="list-style-type: none"> <li>• one or more Relevant Commissioners who fulfil the following requirements: <ul style="list-style-type: none"> <li>◦ being in possession of BIM USER Qualification;</li> <li>◦ being in possession of proven experiences in field of professional training</li> </ul> The possession of higher qualification and/or developed skills/experiences as BIM USER will be preferential requirements.</li> <li>• a Commission President who fulfils the following requirement: <ul style="list-style-type: none"> <li>◦ acted as Relevant Commissioner of BIM Professional Profiles over the past 5 years.</li> </ul> </li> </ul> |

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|  | <b>BIM Qualification and Certification Schemes</b> | <b>BIM USER</b><br>Pag. 8/8<br>Rev.02<br>21/06/2018 |
|---|--|---|

## 10. PARTICULAR SITUATION

The Qualification and Certification Scheme intends to recognize the great professionalism present in the world of industry and services, simplifying the process of assessment of knowledge, skills and responsibility and autonomy, which however cannot be separated from an objective assessment.

The Qualification and Certification Scheme leaves the possibility to recognize a JUNIOR or SENIOR profile based on the level of experiences acquired in the past (in accordance with the minimum years of work experiences defined in Chapter 6). The Qualification and Certification Scheme could be applied in specific market sectors.

During the first 5 years after the publication of this document, The Commission needs to fulfil the following requirements (in substitution of the requirement in Chapter 9):

- for each Relevant Commissioners:
  - being in possession of proven experiences in construction industry;
  - being in possession of proven experiences in field of professional training.
- for Commission President:
  - acted as Relevant Commissioner (in whatever field) over the past 5 years.

## 11. RENEWAL OF THE QUALIFICATION AND CERTIFICATION OF COMPETENCES

To ensure that BIM MODEL USERS remain well-versed once they have attained the certification, they are required to complete 16 hours per years of continuing education by attending workshops, conferences and seminars in order to improve their competences in Chapter 6. The three-year Qualification and Certification of Competences Renewal is foreseen by means of a verification test to maintain and update the competences.